



Junior
THE ^ INDABA

2025 JUNIOR INDABA

For explorers, developers and investors in junior mining

27 & 28 May 2025

Houghton Hotel, Houghton Estate, Johannesburg

Pit to Port Excellence Throughout the Mine Lifecycle



PROJECT LIFECYCLE

ORIGINATE

- / Front End Solutions (FES)
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- / Capital portfolio delivery

OPTIMISE

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- / Sustaining capital
- / Debottlenecking and optimisation
- / Sustainability solutions

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Chairman's Letter

Dear Delegate

Welcome to the 11th edition of the Junior Indaba! Once again, we're delighted to bring together an impressive group of industry participants from junior mining and exploration companies, government, investment firms and legal and advisory companies who, for two days will engage in constructive and frank discussions tackling the challenges and opportunities in junior mining in South Africa and elsewhere in Africa.

Discussions this year will focus on how to drive exploration in South Africa; the role of juniors in meeting the demand for critical minerals and metals; the outlook for commodities in 2025; what investors are looking for when considering junior mining projects in African countries; how juniors are navigating ESG requirements and energy security concerns; and many more of the opportunities and challenges for this sector of the mining industry.

The agenda features a wide variety of innovative and exciting junior projects in different African jurisdictions, including South Africa, Tanzania, Namibia, Angola, Botswana, Zambia, Zimbabwe and the DRC.

We would like to thank our sponsors who, like us, see the potential in this sector and who have made this event possible. And finally, we thank you for attending and look forward to your active participation in the discussions over the next two days.

Bernard Swanepoel

Chairman, The Junior Indaba

RESOURCES 4 AFRICA 2025 CALENDAR OF EVENTS

PGMs INDUSTRY DAY

3 APRIL 2025

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FOR EXPLORERS, DEVELOPERS & INVESTORS IN JUNIOR MINING

London THE INDABA

24 - 25 JUNE 2025

www.londonindaba.com

INVESTING IN RESOURCES AND MINING IN AFRICA

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MINING IN AFRICA





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ORIGINAL THINKING

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Speakers

SAVE THE DATE: JUNIOR INDABA 26 & 27 May 2026

Bernard Swanepoel

Chairman, Junior Indaba

Ntsiki Adonisi

Head of Natural Resources and Environment Practice, ENS

Fred Arendse

Founder & President, Junior Mining Council

James Campbell

Managing Director, Botswana Diamonds

Gavin Chamberlain

CEO, Bannerman Energy

Sir Ian Chauke

Mine Manager, Universal Coal

Heye Daun

President & CEO, Koryx Copper

Jonathan de Thierry

Managing Director, Central Gold

Tim George

CEO, Pensana plc

Dan Ginsberg

Head of Actuarial, Research & Development
Discovery Green

Robin Griffin

Vice President, SME M&M Markets, Wood Mackenzie

Alistair Hodgkinson

COO, DRA Global

Doug Horak

Chief Executive Officer, Australia-Africa Minerals & Energy Group (AAMEG)

Matthew Jarvis

Head: Commercial Strategy and Business Development, Jupiter Mines

Boris Kamstra

COO, Mine Redevelopment Lead, Premium Nickel Resources

Sheron Kaviua

General Manager
Rosh Pinah Zinc Corporation

Geert Klok

Chairman of the Board, Chamber of Mines of Mozambique

Jonathan Knowlden

CEO, Bauba Resources

Patrycja Kula - Verster

Primary Markets: Equity Origination Manager, JSE Limited

Zinzi Lawrence

Senior Associate, Natural Resources and Environment, ENS

Richard Lloyd

CEO, Shuka Minerals plc

Louis Loubser

CEO, Kropz

Shammy Luvhengo

CEO, Ndalamo Resources

Vusi Mabena

Executive Secretary, Mining Industry Association of Southern Africa (MIASA)

Mosa Mabuza

CEO, Council for Geoscience

Mwelwa Manda

Zambia Country Manager, Prospect Resources

Tseliso Maqubela

DDG, Mineral and Petroleum Regulation, DMRE

Kudakwashe Maramba

Sales Director, Fluor

Mahlogonolo Mashile

Underground Manager, Sasol

Jacob Mbele

Director General, Department of Mineral Resources and Energy of South Africa (DMRE)

Paul Miller

Director, AmaranthCX

Mametja Moshe

CEO & Founder, Moshe Capital

Nonkululeko Mosikare

General Manager, Mining, Impala Rustenburg

Mzila Mthenjane

Chief Executive Officer, Minerals Council South Africa

Lili Nupen

Director, NSDV

Johan Odendaal

Managing Director, Southern Palladium

Adam Oehlman

CEO, African Gold

Niël Pretorius

CEO, DRDGOLD

Hanré Rossouw

President and CEO, NextSource Materials

Shannon Royden-Turner

CEO Alchemist; Growth & Investment Strategist for junior miners

Hulme Scholes

Director, Malan Scholes Inc.

Errol Smart

Independent Consultant

Frank Spencer

Regional Director – Southern Africa, Cainmani

Pine van Wyk

Country Director, Forsys Metals Inc, Namibia

Anthony Viljoen

CEO, Andrada Mining

Gervais Williams

Head of Equities, Premier Miton

Michael Wrotniak

Investment Manager, Orion Resource Partners

Conference Day One: Tuesday, 27 May 2025

09h00-09h15

Chairman's Welcome and Introduction

Bernard Swanepoel



09h15-10h00

SESSION ONE

Creating an enabling environment for junior mining and exploration in South Africa

Chair: **Ntsiki Adonisi**, Head of Natural Resources and Environment Practice, ENS

Jacob Mbele, DG, Department of Mineral Resources and Energy (DMRE)

Mzila Mthenjane, CEO, Minerals Council of South Africa

Mosa Mabuza, CEO, Council for Geoscience

Lili Nupen, Director, NSDV



10h00-10h10

Audience Q&A led by Bernard Swanepoel

10h10-10h20

SESSION TWO

An update on the South African cadastral system

Tseliso Maqubela, DDG Mineral and Petroleum Regulation, Department of Mineral and Petroleum Resources (DMPR)



10h20-10h30

Audience Q&A led by Bernard Swanepoel

10h30-11h05

SESSION THREE

How to make a project succeed: managing the risks of operating a junior mining project in Africa

Alistair Hodgkinson, COO, DRA Global



Followed by a panel discussion:

Chair: **Alistair Hodgkinson**, COO, DRA Global

Doug Horak, CEO, Australia-Africa Minerals & Energy Group

Errol Smart, Independent Consultant

Vusi Mabena, Executive Secretary, Mining Industry Association of Southern Africa (Miasa)

Geert Klok, Chairman of the Board, Chamber of Mines of Mozambique



11h05-11h15

Audience Q&A led by Bernard Swanepoel

11h15-11h45

Morning refreshments and networking



11h45-12h20

SESSION FOUR

How can juniors overcome the obstacles to obtaining financing for their projects?

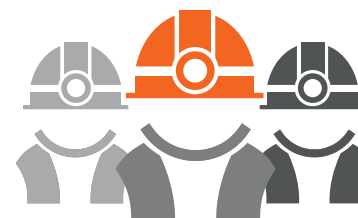
Chair: **Mametja Moshe**, Founder & CEO, Moshe Capital

Michael Wrotniak, Investment Manager, Orion Resource Partners

Gervais Williams, Head of Equities, Premier Miton

Patrycja Kula-Verster, Primary Markets: Equity Origination Manager, JSE

Shannon Royden-Turner, CEO, Alchemist; Growth & Investment Strategist for junior miners



12h20-12h30

Audience Q&A led by Bernard Swanepoel



12h30-13h05

SESSION FIVE

How are juniors addressing the challenges of ESG requirements and energy security/transition concerns?

Chair: **Frank Spencer**, Regional Director – Southern Africa, Cainmani

Fred Arendse, Founder & President, Junior Mining Council

Hulme Scholes, Director, Malan Scholes Inc.

Dan Ginsberg, Head of Actuarial, Research & Development, Discovery Green



13h05-13h15

Audience Q&A led by Bernard Swanepoel

13h15-14h15

Lunch and networking



14h15-15h45

SESSION SIX

How to get a junior mining project off the ground: lessons from juniors who have 'been there and done that'

14h15-14h45

Niël Pretorius, CEO, DRDGOLD

14h45-15h15

James Campbell, Managing Director, Botswana Diamonds

15h15-15h45

Shammy Luvhengo, CEO, Ndalamo Resources

15h45-16h15

Afternoon refreshments and networking

16h15-16h45

Heye Daun, President & CEO, Koryx Copper



Council for Geoscience

16h45-17h15

SESSION SEVEN

Mythbusters

i) The new US Administration will be good for junior mining!

James Campbell, Managing Director, Botswana Diamonds

ii) Junior mining in Africa cannot succeed without the Chinese!

Mametja Moshe, Founder & CEO, Moshe Capital

iii) Partnerships between government and the private sector are wishful thinking!

Errol Smart, Independent Consultant

iv) South Africa is seizing the opportunity in the race for critical minerals!

Paul Miller, Director, AmaranthCX

v) The cadastral system will be the holy grail for junior mining in SA!

Lili Nupen, Director, NSDV



17h15-19h00

"Shisa nyama" – traditional South African fare, drinks and networking sponsored by



19h00

End of Day One




Conference Day Two: Wednesday, 28 May 2025

09h00-09h15	Chairman's Welcome and Introduction Bernard Swanepoel
09h15-09h35	SESSION ONE Global outlook for commodities Robin Griffin , Vice President, Metals & Mining Markets, Wood Mackenzie
09h35-09h45	Audience Q&A led by Bernard Swanepoel
09h45-10h20	SESSION TWO The role of junior miners in the supply of critical minerals and metals Chair: Kudakwashe Maramba , Sales Director, Fluor Tim George , CEO, Pensana plc Pine van Wyk , Country Director, Forsys Metals Inc, Namibia Anthony Viljoen , CEO, Andradia Mining Boris Kamstra , COO, Mine Redevelopment Lead, Premium Nickel Resources International
10h20-10h30	Audience Q&A led by Bernard Swanepoel
10h30-11h00	Morning refreshments and networking
11h00-12h15	SESSION THREE Showcasing junior mining companies, projects and investment opportunities Greenfield copper discovery in the DRC Jonathan de Thierry , Managing Director, Central Gold
11h15-11h30	Breathing life into Rukwa and Kabwe Richard Lloyd , CEO, Shuka Minerals plc
11h30-11h45	NextSource Materials – building a battery metals powerhouse with Southern African roots Hanré Rossouw , President & CEO, NextSource Materials
11h45-12h00	Jupiter Mines - the next chapter: leveraging assets to create future value Matthew Jarvis , Head: Commercial Strategy & Business Development, Jupiter Mines
12h00-12h15	Miller Facts and Fiction! Paul Miller , Director, AmaranthCX
12h15-12h50	SESSION FOUR How can we guarantee the sustainability of future mining in South Africa? Chair: Bernard Swanepoel Zinzi Lawrence , Senior Associate, Natural Resources and Environment, ENS Mahlogonolo Mashile , Underground Manager, Sasol Nonkululeko Mosikare , General Manager, Mining, Impala Rustenburg Ian Chauke , Mine Manager, Universal Coal



Conference Day Two: Wednesday, 28 May 2025

12h50-13h00	Audience Q&A led by Bernard Swanepoel
13h00-14h15	Lunch and networking
14h15-15h30	SESSION FIVE Showcasing junior mining companies, projects and investment opportunities
14h15-14h30	Copper, confidence and country - the Mumbeshi momentum Mwelwa Manda , Country Manager Zambia, Prospect Resources
14h30-14h45	Powering the future: Etango leading the greenfields uranium revolution Gavin Chamberlain , CEO, Bannerman Energy
14h45-15h00	Developing the untouched gem in the Gariep Belt, Namibia Sheron Kaviua , General Manager, Rosh Pinah Zinc Corporation
15h00-15h15	Southern Palladium - navigating uncertainty with a tier-1 PGM project Johan Odendaal , Managing Director, Southern Palladium
15h15-15h30	Miller Facts and Fiction! Paul Miller , Director, AmaranthCX
15h30-16h00	Afternoon refreshments and networking
16h00-17h00	SESSION SIX Showcasing junior mining companies, projects and investment opportunities
16h00-16h15	Unlocking Cote d'Ivoire's next multi-million ounce resource Adam Oehlman , CEO, African Gold Group
16h15-16h30	Failing forward: breakfast of champions or loser's mantra? Louis Loubser , CEO, Kropz
16h30-16h45	Harnessing niche opportunities in chrome ore and PGM mining Jonathan Knowlden , CEO, Bauba Resources
16h45-17h00	Miller Facts and Fiction! Paul Miller , Director, AmaranthCX
17h00-17h05	Chairman's Closing Remarks and end of conference
17h05 - 18h30	Drinks reception and networking sponsored by 



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- Why Africa is important to mining and mining to Africa

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Over two days, more than 40 speakers will discuss:

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- The influence of geopolitical realities on governments' policies concerning critical minerals
- How African countries are positioning themselves to attract global investors
- A focus on specific commodities which will include gold, copper and PGMs
- Ensuring responsible mining practices
- The critical role of junior miners in realising the potential of critical minerals
- How mining CFOs are balancing conflicting demands and competing trade-offs
- And much more....

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