



# Junior THE ^ INDABA

## 2024 JUNIOR INDABA

For explorers, developers and investors in junior mining

### 21 - 22 May 2024

Country Club Johannesburg, Auckland Park & Online



MINOPEX 

SENET

### PROCESS EXPERTS IN

URANIUM, GOLD,  
COPPER, PGMS,  
MANGANESE,  
BATTERY MINERALS AND  
OTHER COMMODITIES.

DESIGNED SOME OF THE  
**DEEPEST MINES**. OUR SOLUTIONS  
ARE SHAPING **THE FUTURE OF MINING**.

MULTIPLE PROJECTS  
DELIVERED WITH  
MORE THAN  
**3 MILLION LTI-FREE SHIFTS**.  
SAFETY IS A CORE VALUE.

**FOUR DECADES**  
OF PROJECT DELIVERY  
AND OPERATIONAL  
MANAGEMENT EXPERTISE

**8760 YEARS**  
OF DESIGN AND  
ENGINEERING DRAWING  
OFFICE EXPERIENCE.

RANKED AMONG THE  
TOP **INTERNATIONAL**  
**CONTRACTORS IN OUR FIELD**.

OVER **65-MILLION-PERSON HOURS**  
WORKED ACROSS DRA GLOBAL  
OPERATIONS AND MAINTENANCE  
**SINCE 2000**.

OUR DEDICATION TO  
EXCELLENCE HAS EARNED US  
**GLOBAL RECOGNITION**  
**AND TRUST**.

ONE OF THE  
**LARGEST MINING AND**  
**MINERALS FOCUSED,**  
ENGINEERING AND  
PROJECT DELIVERY  
CONSULTANCY.



## Chairman's Letter

Dear Delegate

Welcome to the 10th edition of the Junior Indaba - a popular meeting place enjoyed by all for its frank discussions tackling the challenges and opportunities in junior mining in South Africa and elsewhere in Africa.

We're delighted to bring together over 35 senior representatives from junior mining and exploration companies, government, investors, analysts, legal and advisory companies.

As always, I am proud to be your Chair for these two days. This year, discussions will focus on how to drive exploration in South Africa; the challenges and opportunities for juniors in the rest of Africa; the role of juniors in meeting the demand for critical minerals and metals; the outlook for commodities in 2024; what investors are looking for when considering African junior mining projects; how juniors are navigating ESG requirements, community and climate change concerns; and much more.

The two-day agenda features a wide variety of innovative and exciting junior projects in different African jurisdictions, including South Africa, Tanzania, Namibia, Angola, Botswana, Zambia, Zimbabwe and the DRC.

We would like to thank our sponsors who, like us, see the potential in this sector and who have made this event possible. And finally, we thank you for attending and look forward to your active participation in the discussions over the next two days.

*Bernard Swanepoel*

Chairman, The Junior Indaba

## RESOURCES 4 AFRICA 2024 CALENDAR OF EVENTS

### PGMs INDUSTRY DAY

**10 APRIL 2024** | [www.pgmsindaba.com](http://www.pgmsindaba.com)  
FOR PRODUCERS, INVESTORS AND USERS OF PLATINUM GROUP METALS

### Hydrogen Economy DISCUSSION

**11 APRIL 2024** | [www.hydrogenindaba.com](http://www.hydrogenindaba.com)  
GLOBAL DEVELOPMENTS, IMPLICATIONS AND OPPORTUNITIES

LEAD SPONSOR



**21 - 22 MAY 2024** | [www.juniorindaba.com](http://www.juniorindaba.com)  
FOR EXPLORERS, DEVELOPERS & INVESTORS IN JUNIOR MINING

LEAD SPONSOR



CO-LEAD SPONSOR



### London THE INDABA

**25 - 26 JUNE 2024** | [www.londonindaba.com](http://www.londonindaba.com)  
INVESTING IN RESOURCES AND MINING IN AFRICA

### Coal & Energy TRANSITION DAY

**23 JULY 2024** | [www.coalindaba.com](http://www.coalindaba.com)  
MEETING ENERGY NEEDS FOR THE FUTURE

LEAD SPONSOR

CO-LEAD SPONSOR

### Joburg THE INDABA

**2 - 3 OCTOBER 2024**  
[www.joburgindaba.com](http://www.joburgindaba.com)  
INVESTING IN RESOURCES AND MINING IN AFRICA





# MINING POSSIBILITIES.

Fully compliant, fully committed.  
Less footprint, more impact.  
Community-Centric.

Harnessing the Earth's Wealth,  
Sustainably.



ORIGINAL THINKING

*eng.*



## Speakers

# SAVE THE DATE: JUNIOR INDABA 27 & 28 MAY 2025

**Bernard Swanepoel**

Chairman, Resources for Africa

**Ntsiki Adonisi**

Head of Natural Resources and Environment Practice, ENS

**Fred Arendse**

Founder & President, Junior Mining Council

**Matthews Bagopi**

Acting CEO, Minergy Coal

**André Baya**

CEO, Kore Potash

**George Bennett**

CEO, Rainbow Rare Earths

**Jason Brewer**

CEO, Marula Mining & Chairman, Neo Energy Metals

**Simba Chinyemba**

Group CEO, Kuvimba Mining House

**Andy Clay**

Principal Consultant & Expert

**Andrew Cunningham**

Managing Director/ Chief Executive Officer, Walkabout Resources

**Christopher Drysdale**

CEO, Antler Gold

**Tim George**

CEO, Pensana plc

**Chester Goodburn**

CFO, Caledonia Mining

**Robin Griffin**

Vice President, SME M&M Markets, Wood Mackenzie

**Alistair Hodgkinson**

COO, DRA Global

**Divyesh Kalan**

Executive Head, Makoya Advisory

**Boris Kamstra**

COO, Premium Nickel Resources

**Selim Kaymak**

Founder & CEO, Alpha Resources & Investments

**Gerard Kisbey-Green**

Chairman, Kazera Global

**Geert Klok**

Chairman of the Board, Chamber of Mines of Mozambique

**Patryca Kula-Verster**

Business Development Manager, JSE

**Shammy Luvhengo**

CEO, Ndalamo Resources

**Vusi Mabena**

Executive Secretary, Mining Industry Association of Southern Africa (MIASA)

**Mosa Mabuza**

CEO, Council for Geoscience

**Tseliso Maqubela**

DDG Mineral and Petroleum Regulation, Department of Mineral Resources and Energy

**Kudakwashe Maramba**

Sales Director, Fluor

**Mmetla Masire**

Managing Director, Okavango Diamond Company

**Mametja Moshe**

CEO & Founder, Moshe Capital

**Methembeni Moyo**

Head of Africa Practice, NSDV

**Jeffrey Mulabisana**

Founder & Group Executive Chair, Jempec Group

**Messu Mwaniki**

CEO, Bedrock Capital

**Louis Nel**

CEO, Manganese Mining Company (MMC)

**Gillian Niven**

Consultant, Tiefenthaler Africa

**Lili Nupen**

Director, NSDV

**Nosipho Pambuka**

Executive Chairman, Qinani Mining

**Hugo Pienaar**

Chief Economist, Minerals Council South Africa

**Jaco Prinsloo**

CEO, Sylvania Platinum

**George Roach**

CEO, Premier African Minerals

**Hulme Scholes**

Director, Malan Scholes Inc

**Thabiso Sekano**

SBU Head, Mining & Metals, IDC

**Errol Smart**

Managing Director & CEO, Orion Minerals

**Roger Staley**

CEO, Australia-Africa Minerals & Energy Group (AAMEG)

**Anthony Viljoen**

CEO, Andrada Mining



# Mining & Metals

Fluor has a long history of executing the largest, most complex projects in the mining and metals industry across Africa, and in the world.

With the full life of mine in mind, Fluor's multi-disciplinary engineering teams identify key operational value drivers for highly efficient, sustainable solutions.

Our highly skilled teams provide full project life-cycle services from study to commissioning and maintenance, and has the expertise required to meet clients' objectives in engineering and design, construction and operation.

For more information, please contact us on [SA.Mining@Fluor.com](mailto:SA.Mining@Fluor.com).

[www.fluor.com](http://www.fluor.com)

# FLUOR®

© 2024 Fluor Corporation. All Rights Reserved.  
Fluor is a registered service mark of Fluor Corporation.  
ADHA236234



**TIEFENTHALER | Africa**  
MINING • ENGINEERING • CONSTRUCTION

## LEGAL SOLUTIONS DRIVEN BY INDUSTRY SPECIALISTS

Tiefenthaler is a specialist legal service provider dedicated to clients in the mining, engineering and construction sectors across Africa.

Mining, engineering and construction sectors play a fundamental role in Africa's socio-economic development. Tiefenthaler's team of specialists advise employers, contractors and suppliers at every stage of a project's life cycle ensuring comprehensive support from inception to closure.

For more details on our services please visit our website, [www.tiefenthalerafrica.com](http://www.tiefenthalerafrica.com)



JOHANNESBURG | CAPE TOWN | MOZAMBIQUE | DEMOCRATIC REPUBLIC OF CONGO | DUBAI | PAKISTAN  
[info@tiefenthalerafrica.com](mailto:info@tiefenthalerafrica.com)



For insight into South Africa's Real Economy,  
Subscribe to Creamer Media's  
Engineering News & Mining Weekly

**Published Every Friday!**

To subscribe, scan the QR code or email [subscriptions@creamermmedia.co.za](mailto:subscriptions@creamermmedia.co.za)



# Conference Day One: Tuesday, 21 May 2024

08h00-09h00 **Registration and refreshments**

09h00-09h15 **Welcome and Introduction**

**Bernard Swanepoel**



09h15-10h00 **SESSION ONE**

**What can be done to drive exploration in South Africa?**

Chair: **Lili Nupen**, Director, NSDV

**Errol Smart**, Managing Director & CEO, Orion Minerals

**Mosa Mabuza**, CEO, Council for Geoscience

**Tseliso Maqubela**, DDG Mineral and Petroleum Regulation, DMRE



10h00-10h45 **SESSION TWO**

**What are the challenges and opportunities for junior miners and explorers in the rest of Africa?**

Chair: **Alistair Hodgkinson**, COO, DRA Global

**Geert Klok**, Chairman of the Board, Chamber of Mines of Mozambique

**Boris Kamstra**, COO, Premium Nickel Resources

**Roger Staley**, CEO, Australia-Africa Minerals & Energy Group (AAMEG)

**Danny Keating**, President & CEO, Giyani Metals

**FLUOR**®

10h45-11h15 **SESSION THREE**

**Mining policies affecting junior/ASM miners in the SADC region**

**Vusi Mabena**, Executive Secretary, Mining Industry Association of Southern Africa (MIASA)

11h15-11h45 Morning refreshments and networking



11h45-12h30 **SESSION FOUR**

**How can junior miners navigate ESG requirements, community and climate change concerns?**

Chair: **Gillian Niven**, Consultant, Tiefenthaler Africa

**Jeffrey Mulabisana**, Founder & Group Executive Chair, Jempec Group

**Fred Arendse**, Founder & President, Junior Mining Council

**Hulme Scholes**, Director, Malan Scholes Inc.



# Conference Day One: Tuesday, 21 May 2024

12h30-13h15

## SESSION FIVE

**What are investors looking for when considering African junior mining projects?**

Chair: **Mametja Moshe**, Founder & CEO, Moshe Capital

**Patryca Kula-Verster**, Primary Markets: Business Development Manager, JSE

**Thabiso Sekano**, Head of Mining and Metals, IDC

**Messu Mwaniki**, CEO, Bedrock Capital



Orion Minerals

13h15-14h15

Lunch and networking



14h15-15h45

## SESSION SIX

**Showcasing African junior mining success stories**

14h15-14h45

### Marula Mining

**Jason Brewer**, CEO, Marula Mining

14h45-15h15

### Caledonia Mining

**Mark Learmonth**, CEO, Caledonia Mining plc



15h15-15h45

### Andrada Mining

**Anthony Viljoen**, CEO, Andrada Mining



Council for Geoscience

15h45-16h15

Afternoon refreshments and networking

16h15-16h45

## SESSION SEVEN

**How can junior miners think differently and innovate to ensure their survival?**

**Andy Clay**, Principal Consultant & Expert



16h45-17h15

## SESSION EIGHT

### Mythbusters!

a) Nothing changes if nothing changes! The elections will change everything in the country!

**Hulme Scholes**, Director, Malan Scholes Inc.

b) Privatisation of rail and port infrastructure will never happen!

**Methembeni Moyo**, Head of Africa Practice, NSDV

c) Making geological data more easily accessible will be a game changer for junior mining in South Africa!

**Mosa Mabuza**, CEO, Council for Geoscience

d) Junior miners are ready and able to deliver the critical metals and minerals the world needs!

**Errol Smart**, Managing Director & CEO, Orion Minerals

e) There is no capital available for mining in South Africa!

**Patryca Kula-Verster**, Primary Markets: Business Development Manager, JSE



17h15-19h00

"Tjop en dop" – a typical South African braai, drinks and networking, sponsored by DRA Global





# Conference Day Two: Wednesday, 22 May 2024

08h00-09h00 **Registration and refreshments**

09h00-09h15 **Welcome and Introduction**

**Bernard Swanepoel**



09h15-10h15 **SESSION ONE**

**Global commodities outlook**

**Hugo Pienaar**, Chief Economist, Minerals Council South Africa

**Robin Griffin**, Vice President, SME M&M Markets, Wood Mackenzie



10h15-11h00 **SESSION TWO**

**Junior miners' role in meeting the demand for critical minerals and metals**

Chair: **Kudakwashe Maramba**, Sales Director, Fluor

**Louis Nel**, CEO, MMC

**Ntsiki Adonisi**, Head of Natural Resources and Environment Practice, ENS

**Jaco Prinsloo**, CEO, Sylvania Platinum

**George Roach**, CEO, Premier African Minerals



11h00-11h30 Morning Refreshments

11h30-12h30 **SESSION THREE**

**Showcasing junior mining companies, projects and investment opportunities**



11h30-11h45 **The demand for graphite. Something had to give. Bringing the Lindi Jumbo Graphite project into production**

**Andrew Cunningham**, Managing Director & CEO, Walkabout Resources

11h45-12h00 **Pensana Plc - developing an African rare earth supply chain**

**Tim George**, CEO, Pensana plc



12h00- 12h15 **Unlocking secondary sources of rare earths to establish an independent and responsible supply chain**

**George Bennett**, CEO, Rainbow Rare Earths

12h15-12h30 **The ODC story: from zero to top five global rough diamond supplier in ten years**

**Mmetla Masire**, Managing Director, Okavango Diamond Company



12h30-13h15 **SESSION FOUR**

**Junior coal producers panel: how to succeed in a challenging market**

Chair: **Divyesh Kalan**, Executive Head, Makoya Advisory

**Shammy Luvhengo**, CEO, Ndalamo Resources

**Matthews Bagopi**, Acting CEO, Minergy Coal

**Denga Kwinda**, CEO, Afri in transit



# Conference Day Two: Wednesday, 22 May 2024

13h15-14h15	Lunch and networking
14h15-15h15	<b>SESSION FIVE</b> <b>Showcasing junior mining companies, projects and investment opportunities</b>
14h15-14h30	<b>Antler Gold - growth through project generation and royalty creation</b>  <b>Christopher Drysdale</b> , CEO, Antler Gold
14h30- 14h45	<b>Developing early-stage assets in the Northern Cape towards meaningful cash flow</b>  <b>Gerard Kisbey-Green</b> , Chairman, Kazera Global
14h45-15h00	<b>An anthracite mine investment with excellent returns</b>  <b>Nosipho Pambuka</b> , Executive Chairman, Qinani Mining
15h00-15h15	<b>How to succeed in the challenging coal mining market today</b>  <b>Selim Kaymak</b> , Founder & CEO, Alpha Resources & Investments
15h15-15h45	Afternoon refreshments and networking
15h45-16h30	<b>SESSION SIX</b> <b>Showcasing junior mining companies, projects and investment opportunities</b>
15h45-16h00	<b>Awakening the giants: redevelopment of the Selebi-Phikwe and Selkirk Ni-Cu-Co-PGE mines in Botswana</b>  <b>Boris Kamstra</b> , COO, Premium Nickel Resources
16h00-16h15	<b>Potash - put your money where your mouth is</b>  <b>André Baya</b> , CEO, Kore Potash
16h15-16h30	<b>The case for product diversification in mining</b>  <b>Simba Chinyemba</b> , Group CEO, Kuvimba Mining House
16h30-16h35	<b>Chairman's Closing Remarks and end of conference</b>
16:35-18:00	Drinks Reception, sponsored by ENS





**25 - 26 JUNE 2024** | [www.londonindaba.com](http://www.londonindaba.com)  
**THE INTERCONTINENTAL PARK LANE LONDON**

## INVESTING IN RESOURCES AND MINING IN AFRICA

Brought to you by the organisers of the renowned Joburg Indaba, **the second edition of the London Indaba will focus on what the current landscape of stakeholders looks like for African miners** – should they look East or West, or is the South “on its own”? Is Africa’s future mining? And is mining’s future Africa? Over two days, over 40 speakers will discuss:

- How international governments are partnering with African governments and the mining industry in pursuit of critical minerals and metals
- What African mining jurisdictions are doing and still need to do to make mining more attractive on the continent

- The impact of geopolitics, conflicts and shifting alliances on the global supply and demand of critical minerals and metals
- The role and value of technology and geological data in unlocking Africa’s potential and attracting investment
- The continuing relevance of gold
- Is copper defying gravity or is/was it all just hype?
- Is there a role for PGMs beyond catalytic converters?
- Can mining play a role to make Africa/African countries an exporter of surplus skills rather than the loser of scarce critical skills?
- And much, much more...

### 2024 Speakers include:



**Neal Froneman**  
Chief Executive Officer  
Sibanye-Stillwater



**Mark Cutifani**  
Chairman  
Vale Base Metals



**Rohitesh Dhawan**  
President and Chief  
Executive Officer  
ICMM



**Tim Gould**  
Chief Energy Economist  
International Energy  
Agency (IEA)



**Fiona Perrott-Humphrey**  
Senior Adviser  
Mining Team  
Global Advisory  
Rothschild & Co. London



**Shaoyang Shen**  
Deputy President  
Zijin Mining



**Paul Gait**  
Chief Economist  
Anglo American



**Craig Miller**  
Chief Executive Officer  
Anglo American Platinum



**Tetiana Dzhumurat**  
Principal Banker  
Natural Resources  
European Bank for  
Reconstruction and  
Development



**Laure Blanchard-Brunac**  
Director Policy and  
Partnerships  
European  
Development Finance  
Institutions (EDFI)

### Premium Sponsor:



### Mining Industry Partners:



**+27 (0) 11 463 7799 // +27 (0) 61 421 9492 // [registrations@resources4africa.com](mailto:registrations@resources4africa.com)**

The 2024 London Indaba, investing in resources and mining in Africa is brought to you by Resources 4 Africa, the organisers of the Joburg Indaba.



# The 2024 Junior Indaba is proudly sponsored by:

## Lead Sponsor



## Co-Lead Sponsor



## Premium Sponsors



**TIEFENTHALER | Africa**  
MINING • ENGINEERING • CONSTRUCTION

## Mining Industry Partners



## Networking Sponsors



## Media Partners

