



# Junior THE ^ INDABA

## 2023 JUNIOR INDABA

For explorers, developers and investors in junior mining

### 6 - 7 JUNE 2023

Country Club Johannesburg, Auckland Park

## Chariman's Letter

Dear Delegate

Welcome to the 9th edition of the Junior Indaba! The Indaba is a popular meeting place for junior miners and is enjoyed by all for its incisive, informative and frank discussions tackling the challenges and opportunities for those involved in junior mining in South Africa and elsewhere in Africa.

Once again, we're delighted to bring together a host of senior representatives from junior mining and exploration companies, government, investors, analysts, legal and advisory companies.

Discussions this year will be framed within the global geopolitical, socio-economic and energy shifts taking place and their impact on junior mining; the battery 'hype'; the outlook for commodities in 2023; access to finance; the regulatory environment; and much, much more.

The two-day programme features an array of innovative and exciting junior projects in different African jurisdictions and commodities, including Botswana, Zambia, Zimbabwe, Namibia, Côte d'Ivoire, Malawi, Burkina Faso, Tanzania and South Africa.

We are also delighted to highlight some of the most successful African junior miners - Afrimat, Platinum Group Metals, Botswana Diamonds, Copper360, Andrada Mining, Orion Minerals, Caledonia Mining and Osino Resources - who will each share their pathways to success and how they have overcome the challenges of establishing a mining operation in Africa and created successful businesses.

We would like to thank our sponsors who, like us, see the potential in this sector and who have made this event possible. And finally, we thank you for attending and look forward to your active participation in the discussions over the next two days.

*Bernard Swanepoel*

Chairman, The Junior Indaba

**The Junior Indaba is the result of a partnership  
between Resources 4 Africa and THINKspiration.**



Paula Munsie, CEO,  
Resources 4 Africa

Resources 4 Africa is an entrepreneurial company specialising in conferences on investment in Africa's Minerals and Resource sector. Passionate about Africa and driven by the need to increase investment into the African continent, the Resources 4 Africa team aims to create fresh, inspiring and thought-provoking events that make a difference.

**Paula Munsie** is the founder and CEO of Resources 4 Africa.  
Read more on our website: [www.resources4africa.com](http://www.resources4africa.com)



Tracey Swanepoel, CEO  
THINKspiration

THINKspiration is a specialist consultancy dedicated to getting corporate strategy understood by distilling it into a compelling visual story that all employees know, understand and want to deliver.

We have a deep understanding of strategy and leadership and have successfully helped companies translate strategy from the boardroom to the rock face/shop floor. We use visual stories to make the meaning memorable. We then equip leaders at all levels to conduct meaningful conversations around the content with their people.

**Tracey Swanepoel** is the founder and CEO of THINKspiration.  
Read more on our website: [www.thinkspiration.co.za](http://www.thinkspiration.co.za)

## Speakers

# SAVE THE DATE: JUNIOR INDABA 2024 – 4 & 5 June 2024

### **Bernard Swanepoel**

Chairman, Resources for Africa

### **Roger Baxter**

CEO, Minerals Council South Africa

### **George Bennett**

CEO, Rainbow Rare Earths

### **Jason Brewer**

CEO, Marula Mining; Chairman, Neo Energy Metals

### **Musawenkosi Buthelezi**

COO, Ntuthuko Resources

### **James Campbell**

Managing Director, Botswana Diamonds

### **Heye Daun**

President & CEO, Osino Resources

### **William Dawes**

CEO, Mkango Resources

### **Chester Goodburn**

CFO, Caledonia Mining

### **Robin Griffin**

Vice President, SME M&M Markets, Wood Mackenzie

### **Frank Hallam**

Director, President & CEO, Platinum Group Metals

### **Alistair Hodgkinson**

COO, DRA Global

### **Boris Kamstra**

COO, Premium Nickel Resources

### **Patrycja Kula-Verster**

Business Development Manager, JSE

### **Philip le Roux**

CEO, Arcadia Minerals

### **Mosa Mabuza**

CEO, Council for Geoscience

### **Peter Major**

Director: Mining, Modern Corporate Solutions

### **Mandy Malebe**

CEO, Lethabo Exploration

### **Jacob Mbele**

DG, DMRE

### **Louis Nel**

CEO, Manganese Metal Company (MMC)

### **Jan Nelson**

CEO, Copper 360

### **Lili Nupen**

Director, NSDV

### **Johan Odendaal**

Managing Director, Southern Palladium

### **George Roach**

CEO, Premier African Minerals

### **Hulme Scholes**

Director, Malan Scholes Inc.

### **Errol Smart**

Managing Director & CEO, Orion Minerals

### **Alan Smith**

Executive Chairman, Blyvoor Gold

### **Ian Stalker**

Non Executive Chairman, Helium One

### **Willis Thomas**

Head, CRU+

### **Andries van Heerden**

CEO, Afrimat

### **Vilhjalmur Thor Vilhjalmsson**

CEO & Chairman, Ubique Minerals

### **Anthony Viljoen**

CEO, Andrada Mining







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The Group has an extensive track record spanning almost four decades across a wide range of commodities. Our teams have deep expertise in the mining, minerals and metals processing industries, as well as related non-process infrastructure such as water, and energy solutions.

DRA covers all major mining centres with offices across Africa and the Middle East, North and South America, and Asia-Pacific.

# Conference Day One: Tuesday 6<sup>th</sup> June 2023

08h00-09h00	<b>Registration and refreshments</b>
09h00-09h15	<b>Welcome and Introduction</b> <b>Bernard Swanepoel</b>
09h15-09h50	<b>Session One</b> <b>Opening keynote address: What will it take for junior mining in South Africa to succeed?</b>  <b>Roger Baxter</b> , CEO, Minerals Council South Africa
09h50-10h25	<b>Session Two</b> <b>What is needed to create a conducive policy and regulatory framework for junior miners in SA?</b>  <b>Jacob Mbele</b> , DG, DMRE
10h25-11h00	<b>Do we have the geological endowment to support junior mining in South Africa?</b>  <b>Mosa Mabuza</b> , CEO, Council for Geoscience
11h00-11h30	Morning refreshments and networking
11h30-13h10	<b>Session Three</b> <b>Showcasing African junior mining success stories</b>  <b>Andries van Heerden</b> , CEO, Afrimat  <b>Frank Hallam</b> , Director, President & CEO, Platinum Group Metals  <b>James Campbell</b> , Managing Director, Botswana Diamonds  <b>Anthony Viljoen</b> , CEO, Andrada Mining  <b>Jan Nelson</b> , CEO, Copper 360
13h10-14h00	Lunch and networking
14h00-15h00	<b>Session Four</b> <b>Showcasing African junior mining success stories (continued)</b>  <b>Errol Smart</b> , CEO, Orion Minerals  <b>Heye Daun</b> , President & CEO, Osino Resources  <b>Chester Goodburn</b> , CFO, Caledonia Mining
14h00-14h20	
14h20-14h40	
14h40-15h00	



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Orion Minerals





# Conference Day One: Tuesday 6<sup>th</sup> June 2023

15h00-15h30

## Session Five

### New opportunities for juniors to access capital via the JSE

**Patrycja Kula-Verster**, Business Development Manager, JSE

15h30-16h00

Afternoon refreshments and networking

16h00-16h45

## Session Six

### Mythbusters!

i) There's no future for junior mining in South Africa – it's too difficult and financially not worth it!

**Lili Nupen**, Director, NSDV

ii) The Government's Exploration Implementation Plan 2022 will kick start the recovery of the South African junior mining industry!

**Errol Smart**, CEO, Orion Minerals

iii) Junior mining in Africa should be left to the Chinese, Australians and Canadians!

**Jan Nelson**, CEO, Copper 360

iv) The forecast demand for green metals is completely overhyped and will not materialise!

**James Campbell**, Managing Director, Botswana Diamonds

v) Listing on the JSE is the simplest and easiest way to raise money for a junior!

**Patrycja Kula-Verster**, Business Development Manager, JSE

vi) It's too expensive for a junior to adopt green/sustainable mining systems and practices!

**Hulme Scholes**, Director, Malan Scholes Inc.

16h45-18h30

**"Tjop en dop" – a typical South African braai, drinks and networking**

18h30

**End of Day One**



Council for Geoscience



# Conference Day Two: Wednesday 7<sup>th</sup> June 2023

08h00-08:45	<b>Registration and refreshments</b>
08h45-09h00	<b>Welcome and Introduction</b> <b>Bernard Swanepoel</b>
09h00-10h00	<b>Session One</b> <b>Commodities outlook for 2023 and beyond</b>  <b>Robin Griffin</b> , Vice President, SME M&M Markets, Wood Mackenzie <b>Willis Thomas</b> , Head, CRU+
10h00-10h30	<b>Session Two</b> <b>Partnering with junior miners to build world-class mines</b>  <b>Alistair Hodgkinson</b> , COO, DRA Global
10h30-11h00	Morning refreshments
11h00-12h15	<b>Session Three</b> <b>Showcasing junior mining companies, projects and investment opportunities</b>
11h00-11h15	<b>Premium Nickel Resources – Bright prospects buried under old heuristics</b>  <b>Boris Kamstra</b> , COO, Premium Nickel Resources
11h15-11h30	<b>Is Africa ready to electrify the world?</b>  <b>Jason Brewer</b> , CEO, Marula Mining; Chairman, Neo Energy Metals
11h30-11h45	<b>Fast-tracked production – remodelling risk</b>  <b>George Roach</b> , CEO, Premier African Minerals
11h45-12h00	<b>Limpopo's strategic minerals</b>  <b>Mandy Malebe</b> , CEO, Lethabo Exploration
12h00-12h15	<b>Major Facts and Fiction!</b>  <b>Peter Major</b> , Director: Mining, Modern Corporate Solutions
12h15-12h45	<b>Session Four</b> <b>The battery hype: should miners go beyond mining?</b>  <b>Louis Nel</b> , CEO, Manganese Metal Company (MMC)
12h45-13h45	Lunch and networking



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Orion Minerals



# Conference Day Two: Wednesday 7<sup>th</sup> June 2023

13h45-15h15	<b>Session Five</b> <b>Showcasing junior mining companies, projects and investment opportunities</b>
13h45-14h00	<b>Can we mine and still go to heaven? The Ubuque story</b>  <b>Vilhjalmur Thor Vilhjalmsson</b> , CEO & Chairman, Ubuque Minerals
14h00-14h15	<b>Blyvoor – ahead again</b>  <b>Alan Smith</b> , Executive Chairman, Blyvoor Gold
14h15-14h30	<b>A strategic source of the rare earths needed to power the Green Economy</b>  <b>George Bennett</b> , CEO, Rainbow Rare Earths
14h30-14h45	<b>Bitterwasser: discovering a new lithium province for Africa</b>  <b>Philip le Roux</b> , CEO, Arcadia Minerals
14h45-15h00	<b>Southern Palladium: stepping into a unique PGMs opportunity</b>  <b>Johan Odendaal</b> , MD, Southern Palladium
15h00-15h15	<b>Major Facts and Fiction!</b>  <b>Peter Major</b> , Director: Mining, Modern Corporate Solutions
15h15-15h45	Afternoon refreshments and networking
15h45-16h45	<b>Session Six</b> <b>Showcasing junior mining companies, projects and investment opportunities</b>
15h45-16h00	<b>Rare earths and technology for the green revolution</b>  <b>William Dawes</b> , CEO, Mkango Resources
16h00-16h15	<b>Helium One</b>  <b>Ian Stalker</b> , Non-Executive Chairman, Helium One
16h15-16h30	<b>Lithium exploration potential in the Northern Cape</b>  <b>Musawenkosi Buthelezi</b> , COO, Ntuthuko Resources
16h30-16h45	<b>Major Facts and Fiction!</b>  <b>Peter Major</b> , Director: Mining, Modern Corporate Solutions
16h45-16h50	<b>Chairman's Closing Remarks and end of conference</b>



Council for Geoscience





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## INVESTING IN RESOURCES AND MINING IN AFRICA

Brought to you by the organisers of the Joburg Indaba, the inaugural **2023 London Indaba** will focus on **Africa's critical role in the minerals and metals of the future**; why the world needs more, not less mining; and **why Africa is important to the future of mining and mining important to the future of Africa**.

Chaired by **Bernard Swanepoel**, critical questions to be discussed will include:

- How are the **world's governments incentivising future metals and minerals** and what are the implications for Africa?
- How is **investing in critical minerals and metals** "different"?

- What does the **energy transition and a growing global population** mean for mining and mined products?
- What is the **future role of PGMs in a low-carbon economy**?
- What will be the **role for copper in future applications**?
- How will **gold continue to be relevant in the future**?
- Is there a place for coal in meeting energy needs in the short term?
- The **little understood role of manganese** – why is it critical now and in the future?
- What are the drivers behind the latest developments in **battery chemistries**?
- And much more...

### 2023 Speakers include:



**Minister Nusrat Ghani MP**  
 Minister of State at the  
**Department for Business  
 & Trade** and Minister of  
 State for the **Investment  
 Security Unit, UK**



**Scott Woodard**  
 Acting Director, Office of Energy  
 Transformation (ETR), Bureau  
 of Energy Resources (ENR),  
**U.S. Department of State**



**Robert Friedland**  
 Founder, Executive Director &  
 Co-Chairman  
**Ivanhoe Mines**



**Rohitesh Dhawan**  
 President and  
 Chief Executive Officer  
**ICMM**



**Neal Froneman**  
 Chief Executive Officer  
**Sibanye-Stillwater**



**Simon Thompson**  
 Senior Adviser  
**Rothschild & Co London**  
 and former Chairman  
**Rio Tinto**



**Natascha Viljoen**  
 Chief Executive Officer  
**Anglo American  
 Platinum**



**Nico Muller**  
 Chief Executive Officer  
**Impala Platinum**

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The 2023 London Indaba, investing in resources and mining in Africa is brought to you by Resources 4 Africa, the organisers of the Joburg Indaba.

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