



Junior
THE ^ INDABA

2022 JUNIOR INDABA

For explorers, developers and investors in junior mining

1 - 2 JUNE 2022

Country Club Johannesburg, Auckland Park
(and online)

Conference Day One: Wednesday 1st June 2022

08h00-08h45 **Registration and refreshments**

08h45-09h00 **Welcome and Introduction**
Bernard Swanepoel

09h00-09h20 **Session One**
Keynote address: Reviving exploration in South Africa - how do we get to 5% of global exploration spend in 5 years?
Roger Baxter, CEO, Minerals Council South Africa

09h20-10h05 **Session Two**
How can government policy and legislation be reformed to promote junior mining and exploration?
Chair: **Lili Nupen**, Director, NSDV

Patricia Gamede, Acting Director General, DMRE
Errol Smart, Managing Director & CEO, Orion Minerals
Mosa Mabuza, CEO, Council for Geoscience

10h05-10h35 **Session Three**
Creating a favourable incentive system for juniors: what options are there?
Chair: **Billy Mawasha**, CEO, Kolobe Nala Investment Company

Andries Myburgh, Executive, Tax, ENSafrica
Sam Mkorosi, Head of Origination & Deals, JSE
Lullu Krugel, Chief Economist & Partner, PwC South Africa

10h35-11h05 Morning refreshments and networking

11h05-11h50 **Session Four**
In conversation with **Andries van Heerden – the Afrimat success story**

Anthony Clark, Analyst, Smalltalkdaily Research and **Bernard Swanepoel** in conversation with:
Andries Van Heerden, CEO, Afrimat

11h50-12h35 **Session Five**
In conversation with **Stefano Marani – the Renegen success story**

Anthony Clark, Analyst, Smalltalkdaily Research and **Bernard Swanepoel** in conversation with:
Stefano Marani, CEO, Renegen

12h35-13h35 Lunch and networking



Conference Day One: Wednesday 1st June 2022

13h35-14h55

Session Six

Lessons from the Legends!

13h35-13h55

Legend 1: Things to know and tell about building new mines – how to be a good partner

Rick Menell, Director of Companies

13h55-14h15

Legend 2: Coercion to interdependence

Frans Baleni, Director, F11 Management Consulting

14h15-14h35

Legend 3: Ignore communities at your peril

Richard Spoor, Director, Richard Spoor Inc. Attorneys

14h35-14h55

Legend 4: A work in progress

May Hermanus, Board Director, Consultant and Academic

14h55-15h25

Afternoon refreshments

15h25-16h05

Session Seven

Do we still have the ecosystem to build new mines in Africa?

Chair: **Alistair Hodgkinson**, Chief Operating Officer, DRA Global

Jerome Govender, Managing Director, Moolmans

Keith Scott, CEO, Fraser Alexander

Werner Klingenberg, CEO, Goldplat

16h05-16h50

Session Eight

Mythbusters!

- i. **Today's mining graduates will be unemployed by the age of 40!**
Paul Miller, Director, AmaranthCX
Thabile Makgala, Mining Executive, Impala Platinum
- ii. **South Africa will never achieve 5% of global exploration spend!**
Errol Smart, Managing Director & CEO, Orion Minerals
- iii. **South Africa's mining policy and legislation needs to be completely rewritten to accommodate the needs of juniors!**
Hulme Scholes, Director, Malan Scholes Inc.
- iv. **Becoming a successful junior and raising funds is easier than ever!**
Jan Nelson, CEO, Big Tree Copper Limited
- v. **Mining for metals to enable the energy transition will happen because Elon Musk said so!**
Madelein Todd, CMO, Manganese Metal Company
- vi. **The mining industry has a duty to make the exploration data that they have available to the Council for Geoscience!**
Mosa Mabuza, CEO, Council for Geoscience

16h50-18h30

"Tjop en dop" – a typical South African braai, drinks and networking

18h30

End of Day One



Conference Day Two: Thursday 2nd June 2022

08h00-08h45	Registration and refreshments
08h45-09h00	Chairman's Welcome Bernard Swanepoel
09h00-09h30	Ministerial keynote address Honourable Minister Gwede Mantashe , Department of Mineral Resources and Energy of South Africa
09h30-09h50	Session One Commodities outlook for 2022 and beyond Derryn Maade , Global Head of Metals & Mining Markets, Wood Mackenzie
09h50-10h20	Session Two The energy transition and demand for strategic metals – what are the opportunities for juniors? <i>Chair:</i> Andries Rossouw , Energy, Utilities and Resources Leader, PwC Africa Fortune Mojapelo , CEO, Bushveld Minerals George Bennett , CEO, Rainbow Rare Earths Marna Cloete , President, Ivanhoe Mines
10h20-10h50	Morning Refreshments
10h50-13h05	Session Three Showcasing junior mining companies, projects and investment opportunities Introduction by Alistair Hodgkinson , Chief Operating Officer, DRA Global
10h50-11h05	Osino Resources - building Namibia's next gold mining champion Heye Daun , CEO, Osino Resources
11h05-11h20	Polymetals Resources - unlocking Siguirri gold potential Alex Hanly , CEO, Polymetals Resources
11h20-11h35	The kings of the jungle – the story of the gorilla and the lion Dr Michael Anderson , Managing Director, Firefinch
11h35-11h50	Major Facts and Fiction! Peter Major , Director: Mining, Mergence Corporate Solutions
11h50-13h05	Session Four Showcasing junior mining companies, projects and investment opportunities
11h50-12h05	From discovery to development: MRG metals –a significant HMS player Andrew Van Der Zwan , Chairman & Non-Executive Director, MRG Metals
12h05-12h20	KEFI Gold & Copper - first mover in Ethiopia Harry Anagnostaras-Adams , Executive Chairman, KEFI Gold & Copper
12h20-12h35	The Waterberg PGM project: large-scale, low-cost mine development on the Northern Limb Schalk Engelbrecht , Finance Executive, Platinum Group Metals
12h35-12h50	Steenkampskraal: a rare earth bonanza in South Africa Trevor Blech , Chairman, Steenkampskraal Holdings Limited



Conference Day Two: Thursday 2nd June 2022

12h50-13h05

Major Facts and Fiction!

Peter Major, Director: Mining, Mergence Corporate Solutions

13h05-13h55

Lunch and networking

13h55-14h25

Session Five

Are diamonds forever? What is the current state of the diamond sector and how are diamond juniors faring?

Chair: **James Campbell**, Managing Director, Botswana Diamonds

Richard Duffy, CEO, Petra Diamonds

Lyndon De Meillon, Consulting Geologist, Paleostone Mining

Pierre Fourie, Head: Strategy and Planning, Namakwa Diamonds & Kao Mine Manager

Brandon de Bruin, Chief Operating Officer, Gem Diamonds

14h25-15h20

Session Six

14h25-14h40

Fact or Fiction? "SA's public markets are no longer fit for purpose in a resource rich economy"

Paul Miller, Director, AmaranthCX

Followed by a panel discussion:

14h40-15h20

Funding for juniors – what sources of finance are available and how can juniors access them?

Chair: **Mametja Moshe**, Founder and CEO, Moshe Capital

Vusumuzi Dube, Business Development Manager, IDC

Caroline Donally, Managing Partner, Sprott Resource Streaming and Royalty

Paul Miller, Director, AmaranthCX

Paul Smith, Chairman, Trident Royalties

15h20-15h40

Afternoon refreshments and networking

15h40-17h10

Session Seven

Showcasing junior mining companies, projects and investment opportunities

15h40-15h55

Lepidico - the global leader in sustainable lithium mica processing

Joe Walsh, Managing Director, Lepidico

15h55-16h10

Prospect Resources - the new prospect

Harry Greaves, Executive Director, Prospect Resources

16h10-16h25

Namibia: a future source of conflict-free cobalt

Pine van Wyk, Country Director Namibia, Celsius Resources

16h25-16h40

Starting a junior mining company in Tanzania, lessons learnt

Shedrack Kombe, CEO, Mcharo-Kombe Mining

16h40-16h55

Suricate Minerals – seeking to unlock high grade gold potential in north Mauritania & Copper, Nickel, PGEs and Lithium

Ahmed Hertani, Executive Director, Suricate Minerals

16h55-17h10

Major Facts and Fiction!

Peter Major, Director: Mining, Mergence Corporate Solutions

17h10-17h15

Chairman's Closing Remarks and end of conference



Speakers

Harry Anagnostaras-Adams

Executive Chairman, KEFI Gold & Copper

Dr Michael Anderson

Managing Director, Firefinch

Frans Baleni

Director, F11 Management Consulting

Roger Baxter

CEO, Minerals Council South Africa

George Bennett

CEO, Rainbow Rare Earths

Trevor Blench

Tre Chairman, Steenkampskraal Holdings Limited

James Campbell

Managing Director, Botswana Diamonds

Anthony Clark

Analyst, Smalltalkdaily Research

Marna Cloete

President, Ivanhoe Mines

Heye Daun

President & CEO, Osino Resources

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CEO, Petra Diamonds

Schalk Engelbrecht

Finance Executive, Platinum Group Metals

Pierre Fourie

Head: Strategy, Namakwa Diamonds & Kao Mine Manager

Patricia Gamede

Acting Director General, DMRE

Jerome Govender

Managing Director, Moolmans

Harry Greaves

Executive Director, Prospect Resources

Alex Hanly

CEO, Polymetals Resources

May Hermanus

Board Director, Consultant and Academic

Ahmed Hertani

Executive Director, Suricate Minerals

Alistair Hodgkinson

Chief Operating Officer, DRA Global

Werner Klingenberg

CEO, Goldplat

Shedrack Kombe

CEO, Mcharo-Kombe Mining



Speakers (continued)

Lullu Krugel

Chief Economist and Partner, PwC South Africa

Derryn Maade

Global Head of Metal and Mining Markets,
Wood Mackenzie

Mosa Mabuza

CEO, Council for Geoscience

Peter Major

Director: Mining, Mergence Corporate Solutions

Thabile Makgala

Mining Executive, Impala Platinum

Stefano Marani

CEO, Renergen

Billy Mawasha

CEO, Kolobe Nala Investment Company

Rick Menell

Director of Companies

Paul Miller

Director, AmaranthCX

Fortune Mojapelo

CEO, Bushveld Minerals

Sam Mkorosi

Head of Origination & Deals, JSE

Mametja Moshe

Founder and CEO, Moshe Capital

Andries Myburgh

Executive, Tax ENSafrica

Jan Nelson

CEO, Big Tree Copper Limited

Lili Nupen

Founder / Director, NSDV

Andries Rossouw

Energy, Utilities and Resources Leader, PwC Africa

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Director, Richard Spoor Inc.

Bernard Swanepoel

Chairman, Resources for Africa

Madelein Todd

Chief Marketing Officer, Manganese Mining Company

Andrew Van Der Zwan

Chairman, MRG Metals

Andries van Heerden

CEO, Afrimat Limited

Pine van Wyk

Country Director Namibia, Celsius Resources

Joe Walsh

Managing Director, Lepidico





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DRA has expertise in mining, minerals and metals processing and related non-process infrastructure including ESG, water and energy solutions for the mining industry. DRA delivers advisory, engineering and project delivery services throughout the capital project lifecycle from concept through to operational readiness and commissioning as well as ongoing operations, maintenance and shutdown services.

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