



Junior
THE ^ INDABA

2021 JUNIOR INDABA

For explorers, developers and investors in junior mining

1 - 2 JUNE 2021 | **ONLINE EDITION**

Speakers

Jacques Badenhorst

Chief Executive Officer, Maatla Resources

Mathews Bagopi

General Manager, Acting, Morupule Coal Mine

Roger Baxter

Chief Executive, Chamber of Mines of South Africa

Steve Curtis

Chief Executive Officer, Caledonia Mining

Caroline Donally

Managing Partner, Sprott Private Resource Streaming and Royalty

Morne du Plessis

Chief Executive Officer, Minergy

Sandra du Toit

Head of M&A, Africa EY

Nolitha Fakude

Chairperson, Management Board Anglo American in South Africa
President, Minerals Council South Africa

Johan Ferreira

Chief Executive Officer, Khoemacau Copper Mining

Tim George

Chief Executive Officer, Pensana plc

Clare Hanna

Senior Analyst, CRU Group

R. Michael Jones

Chief Executive Officer, Platinum Group Metals

Boris Kamstra

Director, Pangea

Luke Knight

Director, AMED Funds

Naseem Lahri

Managing Director, Lucara Botswana

Segun Lawson

Chief Executive Officer, Thor Explorations

Peter Ledwidge

Managing Director, Mako Gold Mining Limited

Mosa Mabuza

Chief Executive Officer, Council for Geoscience

Peter Major

Director: Mining, Mergence Corporate Solutions

Otsile Matlou

Chief Operating Officer, ENSafrica

Billy Mawasha

Chief Executive Officer, Kolobe Nala Investment Company

Anton Mauve

Chief Executive Officer, Consolidated Nickel Mines

Sean Meadon

Chief Operating Officer, Platinum 1



Speakers (continued)

Mxolisi Mgojo

Past President, Minerals Council South Africa
CEO, Exxaro Resources

Paul Miller

Director, AmaranthCX

Mpumelelo Mkhabela

Chairman, Menar

Fortune Mojapelo

Chief Executive Officer, Bushveld Minerals

Thabo Mokoena

Director General, Department of Mineral Resources and Energy

Bert Monro

Chief Executive Officer & Director, Cora Gold

Mametja Moshe

Founder and Chief Executive Officer, Moshe Capital

Brandon Munro

Chief Executive Officer, Bannerman Resources

Eugene Nel

Chief Executive Officer, Vanadium Resources

Jan Nelson

Chief Executive Officer, Big Tree Copper Ltd

Lili Nupen

Director, NSDV

Prince Nyati

Chief Executive Officer, Lemur Holdings

Andries Rossouw

Director/Partner, PwC

Keith Scott

Chief Executive Officer, Fraser Alexander

Errol Smart

Managing Director & Chief Executive Officer, Orion Minerals

Maritz Smith

Chief Executive Officer, Alphamin Resources

James Smith

Executive Vice President Operations, DRA Global

Mark Summers

Chief Executive Officer, Kropz

Bernard Swanepoel

Chairman, Resources for Africa

David Twist

Partner, AMED Funds

Andries van Heerden

Chief Executive Officer, Afrimat

William Witham

Chief Executive Officer, Australia-Africa Minerals and Energy Group



Conference Day One: Tuesday 1st June 2021

09h00-09h15

Welcome and Introduction

Bernard Swanepoel

09h15-09h35

Session One

Opening keynote address

Government initiatives to ignite the exploration and junior mining sector in South Africa

Adv. Thabo Mokoena, Director General, Department of Mineral Resources and Energy

09h35-09h50

Let's fix the admin before fixing the policy: what low-cost, practical steps can South Africa take to get its junior mining and exploration sector back on track?

Paul Miller, Director, AmaranthCX

Followed by a panel discussion:

09h50-10h35

What does South Africa still need to do to become a world class exploration and junior mining destination?

Chair: **Otsile Matlou**, Chief Operating Officer, ENSafrica

Errol Smart, Managing Director & Chief Operating Officer, Orion Minerals

Paul Miller, Director, AmaranthCX

Adv. Thabo Mokoena, Director General, Department of Mineral Resources and Energy

Mosa Mabuza, Chief Operating Officer, Council for Geoscience

10h35-10h50

Audience Q&A led by Bernard Swanepoel

10h50-11h05

(COMFORT BREAK)

11h05-11h10

Session introduction by Bernard Swanepoel

11h10-11h30

Session Two

The economic outlook and current environment for junior mining and exploration globally and in South Africa

Roger Baxter, Chief Executive, Minerals Council South Africa

11h30-11h40

Audience Q&A led by Bernard Swanepoel

11h45-12h15

Session Three

Lessons from junior miners (South Africa)

Chair: **Andries Rossouw**, Director/Partner, PwC

Andries Van Heerden, Chief Operating Officer, Afrimat

Mark Summers, Chief Operating Officer, Kropz

Lili Nupen, Director, NSDV

12h15-12h30

Audience Q&A led by Bernard Swanepoel



Orion Minerals



MINERALS COUNCIL
SOUTH AFRICA



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Conference Day One: Tuesday 1st June 2021

12h35-13h05

Session Four

Lessons from junior miners (Rest of Africa)

Chair: **James Smith**, Executive Vice President Operations, DRA Global

Boris Kamstra, Director, Pangea

Morne du Plessis, Chief Executive Officer, Minergy

William (Bill) Witham, Chief Executive Officer, Australia-Africa Minerals and Energy Group



13h05-13h20

Audience Q&A led by Bernard Swanepoel



13h20-13h50

(LUNCH BREAK)

13h50-13h55

Session introduction by Bernard Swanepoel



13h55-14h50

Session Five

Lessons from the Legends!

13h55-14h15

Transformation stories...from a corporate activist

Nolitha Fakude, Chairperson, Management Board, Anglo American in South Africa; President, Minerals Council South Africa

14h15-14h28

Audience Q&A led by Bernard Swanepoel



14h30-14h55

What it takes to be successful in the mining industry

Mxolisi Mgojo, Past President, Minerals Council South Africa; CEO, Exxaro Resources

14h55-15h10

(COMFORT BREAK)



15h10-15h15

Session Introduction by Bernard Swanepoel

15h15-15h45

Session Six

How can juniors gain access to funding? The investors' perspective

Chair: **Keith Scott**, Chief Executive Officer, Fraser Alexander

Caroline Donally, Managing Partner, Sprott Private Resource Streaming and Royalty (USA)

Mametja Moshe, Founder and Chief Executive Officer, Moshe Capital

David Twist, Partner, AMED Funds (UK)



15h45-16h00

Audience Q&A led by Bernard Swanepoel



16h05-16h25

Session Seven

Big Tree Copper - providing the only pure eco-friendly copper exposure in SA

Jan Nelson, CEO, Big Tree Copper

16h25-16h30

Final Questions and Chair's closing remarks

16h30

End of Day One



Conference Day Two: Wednesday 2nd June 2021

08h45-09h00

Welcome and Introduction

Bernard Swanepoel

09h00-09h20

Session One

Commodities outlook: what's hot and what's not?

Clare Hanna, Senior Analyst, CRU Group

Followed by a panel discussion:

09h20-09h50

The outlook for strategic metals and the shift towards 4IR and the low carbon/ hydrogen economy in the wake of the pandemic

Chair: **Sandra du Toit**, Head of M&A, Africa, EY

Fortune Mojapelo, Chief Executive Officer, Bushveld Minerals

Tim George, Chief Executive Officer, Pensana plc

Anton Mauve, Chief Executive Officer, Consolidated Nickel Mines

R. Michael Jones, Chief Executive Officer, Platinum Group Metals

09h50-10h05

Audience Q&A led by Bernard Swanepoel

10h05-10h20

(COMFORT BREAK)

10h20-10h25

Session Introduction by Bernard Swanepoel

10h25-11h45

Session Two

Showcasing junior mining companies, projects and investment opportunities

10h25-10h40

Etango-8 Uranium Project: Scalable, advanced leverage to imminent uranium deficit

Brandon Munro, Chief Executive Officer, Bannerman Resources

10h45-11h00

Kanga Potash: A market disruptive potash (MOP) development project

Luke Knight, Director, Amed Funds

11h05-11h20

Alphamin: a pure tin play... with robust margins and blue-sky potential

Maritz Smith, Chief Executive Officer, Alphamin Resources

11h25-11h40

Lucara Diamond Corp. – making diamond history

Naseem Lahri, Managing Director, Lucara Botswana

11h45-12h00

Major Facts and Fiction!

Peter Major, Director: Mining, Mergence Corporate Solutions

12h05-12h35

Session Three

The global energy transition and its implications for junior coal producers

Chair: **Billy Mawasha**, Chief Executive Officer, Kolobe Nala Investment Company

Mpumelelo Mkhabela, Chairman, Menar

Matthews Bagopi, General Manager, Acting, Morupule Coal Mine

Jacques Badenhorst, Chief Executive Officer, Maatla Resources

Prince Nyati, Chief Executive Officer, Lemur Holdings



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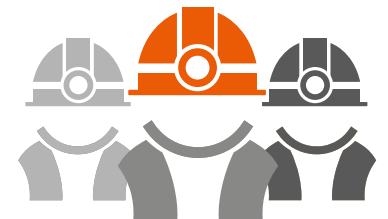
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Conference Day Two: Wednesday 2nd June 2021

12h35-12h45 *Audience Q&A led by Bernard Swanepoel*

12h45-13h15 (LUNCH BREAK)

13h15-13h20 *Session Introduction by Bernard Swanepoel*

Session Four

Showcasing junior mining companies, projects and investment opportunities

13h20-13h35 **Hunting high-grade gold deposits in Côte d'Ivoire**

Peter Ledwidge, Managing Director, Mako Gold Mining Limited

13h40-13h55 **Cora Gold: Delivering the Sanankoro Gold Project**

Bert Monro, Chief Executive Officer & Director, Cora Gold

14h00-14h15 **Caledonia Mining: a company in ascendance, increasing dividend, gold production and asset portfolio**

Steve Curtis, Chief Executive Officer, Caledonia Mining

14h20-14h35 **Segilola gold project – delivering Nigeria's first commercial gold mine**

Segun Lawson, Chief Executive Officer, Thor Explorations

14h40-14h55 **Major Facts and Fiction!**

Peter Major, Director: Mining, Mergence Corporate Solutions

14h55-15h10 (COMFORT BREAK)

15h10-15h15 *Session Introduction by Bernard Swanepoel*

Session Five

Showcasing junior mining companies, projects and investment opportunities

15h15-15h30 **Platinum 1: The PGMs project that changes the game for everyone!**

Sean Meadon, Chief Operating Officer, Platinum 1

15h35-15h50 **Unlocking a globally significant vanadium project for a new era**

Eugene Nel, Chief Executive Officer, Vanadium Resources

15h55-16h10 **Khoemacau Mine: From first discovery to a world-class, fast tracked, safe and reliable copper/silver producer in less than 9 years**

Johan Ferreira, Chief Executive Officer, Khoemacau Copper Mining

16h15-16h30 **Major Facts and Fiction!**

Peter Major, Director: Mining, Mergence Corporate Solutions

16h30-16h35 **Chairman's Closing Remarks and end of conference**



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6 - 7 October 2021

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