



# *Junior* THE ^ INDABA

## 2018 JUNIOR INDABA

For explorers, developers and investors in junior mining

**5 – 6 June 2018**

The Country Club Johannesburg,  
1 Napier Road, Auckland Park

Lead Sponsor:



**pwc**

EXPLORATION, JUNIOR TO MID-TIER MINING, INVESTMENT, AFRICA

# Conference Day One: Tuesday 5th June 2018

08h00

## Registration

09h00

## Chairman's welcome

**Bernard Swanepoel**

09h15

## Opening Keynote Address

### **Creating an enabling environment for junior miners**

**Deputy Minister, Honourable Godfrey Oliphant**, Department of Mineral Resources

Followed by Q&A led by Bernard Swanepoel

10h00

## Session One:

### **A new dawn? How are recent political and regulatory changes in various African countries affecting junior miners?**

Chair: **Dion Shango**, Southern Africa CEO, PwC

**Sacha Backes**, Senior Investment Officer, Mining Investment Division, International Finance Corporation

**Mike Teke**, CEO, Seriti Resources

**Otsile Matlou**, Chief Operating Officer, ENSafrica

**Roger Baxter**, Chief Executive, Minerals Council South Africa

10h45

## Morning refreshments

11h15

## Session Two:

### **How can the SA Government stimulate investment and provide support for the junior mining sector? What actions need to be taken to revive the sector?**

Chair: **John Bristow**, Director, Global Diamond Network

**Patrycja Kula-Verster**, Business Development Manager, JSE

**Bill McKechnie**, General Manager, Snowden Mining Industry Consultants

**Allan E Saad**, Consulting Geologist

**Daniel Moagi**, Independent Consultant

**Dalubuhle Ncube**, Executive Chairman, Letaba Elihle Investments

12h15

## Session Three:

### **Where are the best opportunities for junior miners?**

Chair: **Matt Mullins**, Director, Tecoma Strategies

**James Campbell**, Managing Director, Botswana Diamonds

**Jacques Badenhorst**, CEO, Maatla Resources

**Paul Ranamane**, Group Executive Chairman, Opal Mining

**Sifiso Nkosi**, Executive Chairperson, Ntuthuko Exploration & Mining

13h00

## Lunch and Networking



Zululand Anthracite Colliery



# Conference Day One: Tuesday 5th June 2018

14h00	<b>Session Four:</b> <b>Lessons from the Legends!</b>
14h00	<b>Legend 1: Johannesburg - the world's richest future mining district!</b> <b>Anton Esterhuizen</b> , Principal, PanEx Resources
14h20	<b>Legend 2: What makes a good geologist great?</b> <b>Allan E Saad</b> , Consulting Geologist
14h40	<b>Legend 3: Lessons from Metorex</b> <b>Terence Goodlace</b> , Non-Executive Director, Gold Fields, Kumba Iron Ore and AfriTin Mining
15h00	<b>Legend 4: Investing in junior mining - a patience game</b> <b>Grant Ramnauth</b> , Senior Partner, St. James's Place Wealth Management Group
15h20	<b>Afternoon refreshments</b>
15h50	<b>Session Five:</b> <b>What is the current investor appetite for funding junior mining projects?</b>  Chair: <b>Keith Scott</b> , Chairman, The MSA Group & CEO, Fraser Alexander  <b>Dr Mike Seeger</b> , Director, MX Mining Capital Advisors <b>Stuart Ausmeier</b> , Director, Concentrate Capital Partners <b>William Black</b> , Director, BSM Black <b>Kevin Hodges</b> , Industry Development Champion, Basic Metals & Mining, IDC
16h35	<b>Session Six:</b> <b>Mythbusters!</b> <b>Hear some of the prevailing industry myths being argued (for and against) by respected industry figures, both insightful and controversial:</b> <b>i. The SA junior mining sector is easy to fix!</b> <b>Paul Miller</b> , Managing Director, CCP 12J Fund Limited  <b>ii. Lithium ion has won the energy storage/battery war!</b> <b>Mikhail Nikomarov</b> , Head & Co-founder, Bushveld Energy  <b>iii. The JSE is not fit for purpose as a mining listing country stock exchange!</b> <b>Michelle Jenkins</b> , Finance Executive, Orion Minerals  <b>iv. Funding for African greenfield projects can only be sourced offshore!</b> <b>Jan Nelson</b> , CEO, ReThink Resources  <b>v. China is the saviour of African junior mining!</b> <b>(Xia) Jeff Dong</b> , Executive Director, Heaven-Sent Capital Group  <b>vi. Mining Charter III will set the junior miners free!</b> <b>Bernard Swanepoel</b>
17h30	<b>"Tjop en dop" – a typical South African braai, drinks and networking sponsored by DRA</b>
19h00	<b>End of Day One</b>



# Conference Day Two: Wednesday 6th June 2018

08h00	<b>Registration</b>
09h00	<b>Chairman's Opening Remarks</b> <b>Bernard Swanepoel</b>
09h10	<b>Session One:</b> <b>The outlook for commodities and the impact on the junior mining industry</b>  <b>Aleksander Popovic</b> , Senior Consultant, CRU Group  Followed by Q&A
09h30	<b>Session Two:</b> <b>Battery Metals: the flavour of the month?</b>  Chair: <b>Sandra du Toit</b> , Executive, Investment Banking Client Solutions, Standard Bank  <b>Paul Ranamane</b> , Group Executive Chairman, Opal Mining <b>Aleksander Popovic</b> , Senior Consultant, CRU Group <b>Tony Harwood</b> , President & CEO, Montero <b>Fortune Mojapelo</b> , CEO, Bushveld Minerals <b>Bertie Strydom</b> , Senior Project Development Manager, New Industries, IDC
10h00	<b>Session Three:</b> <b>Showcasing junior mining companies, projects and investment opportunities</b>
10h00	<b>The Platreef Project – pioneering the Northern Limb's underground</b> <b>Gerick Mouton</b> , Vice President & Executive Head: Capital Projects, Ivanplats
10h15	<b>Orion Minerals</b> <b>Walter Shamu</b> , COO, Orion Minerals
10h30	<b>Bushveld Minerals, the leading, vertically-integrated vanadium producer</b> <b>Fortune Mojapelo</b> , CEO, Bushveld Minerals
10h45	<b>Major Facts and Fiction!</b> <b>Peter Major</b> , Director: Mining, Cadiz Corporate Solutions
11h00	<b>Morning Refreshments</b>
11h30	<b>Session Four:</b> <b>Showcasing junior mining companies, projects and investment opportunities</b>
11h30	<b>AfriTin Mining</b> <b>Anthony Viljoen</b> , CEO, AfriTin Mining
11h45	<b>Puckree Group</b> <b>Pravin Chetty</b> , GM: Mining, Puckree Group
12h00	<b>ReThink Resources</b> <b>Jan Nelson</b> , CEO, ReThink Resources



Zululand Anthracite Colliery



# Conference Day Two: Wednesday 6th June 2018

12h15 **Major Facts and Fiction!**  
**Peter Major**, Director: Mining, Cadiz Corporate Solutions

12h30 **Lunch and Networking**

13h30 **Session Five:**  
**Showcasing junior mining companies, projects and investment opportunities**

13h30 **Shumba Energy**  
**Mashale Phumaphi**, Managing Director, Shumba Energy

13h45 **Galane Gold**  
**Nick Brodie**, CEO, Galane Gold

14h00 **Zululand Anthracite Colliery**  
**Vuslat Bayoglu**, Managing Director, Zululand Anthracite Colliery

14h15 **Kore Potash - A unique opportunity**  
**Sean Bennett**, CEO, Kore Potash

14h30 **Maatla Resources**  
**Jacques Badenhorst**, CEO, Maatla Resources

14h45 **Major Facts and Fiction!**  
**Peter Major**, Director: Mining, Cadiz Corporate Solutions

15h00 **Afternoon Refreshments**

15h30 **Cobalt Blockchain**  
**Lance Hooper**, President and COO, Cobalt Blockchain

15h45 **Transforming copper mineral resources in the Northern Cape through adopting a new innovative approach to mining**  
**Shirley Hayes**, CEO, Shirley Hayes IPK (SHIP) Copper Company

16h00 **Enterprise and supplier development: the new sustainable way of building a black mining business**  
**Mogale Mafalo**, Managing Director, Ledima Mining & Resources

16h15 **Major Facts and Fiction!**  
**Peter Major**, Director: Mining, Cadiz Corporate Solutions

16h25 **Session Six:**  
**Creating a recipe for future success: minimizing risks and improving the probability of a profitable junior mining project**

Chair: **Ferdi Dippenaar**, CEO, Green Coal Technologies

**Yathin Soni**, MD, North Star Consulting (former Head of Mining, BNP Paribas SA)

**Alistair Hodgkinson**, Senior Vice President, Africa, DRA

**Cecilia Jofre**, Director, IsoMetrix

**Nomfundo Metula**, GM for Sales & Marketing, RMA (Rand Mutual)

17h10 **Chairman's Closing Remarks**  
**End of Conference**



## 2018 Junior Indaba Speakers to include....

Chair: Bernard Swanepoel

**Stuart Ausmeier**

Director, Concentrate Capital Partner

**Sacha Backes**

Senior Investment Officer, Mining Investment Division, International Finance Corporation

**Jacques Badenhorst**

Managing Director, Maatla Energy Resources

**Roger Baxter**

Chief Executive, Minerals Council South Africa

**Vuslat Bayoglu**

Managing Director, Zululand Anthracite Colliery

**Sean Bennett**

CEO, Kore Potash

**William Black**

Director, BSM Black

**John Bristow**

Director, Global Diamond Network

**Nick Brodie**

CEO, Galane Gold

**James Campbell**

Managing Director, Botswana Diamonds

**Pravin Chetty**

GM: Mining, Puckree Group

**Sandra du Toit**

Executive, Investment Banking Client Solutions, Standard Bank

**Anton Esterhuizen**

Principal, PanEx Resources

**Terence Goodlace**

Non-Executive Director, Gold Fields, Kumba Iron Ore & AfriTin Mining

**Tony Harwood**

President & CEO, Montero

**Shirley Hayes**

CEO, CEO, Shirley Hayes IPK (SHiP)

**Kevin Hodges**

Industry Development Champion, Basic Metals & Mining, IDC

**Alistair Hodgkinson**

Senior Vice President, Africa, DRA

**Lance Hooper**

President and COO, Cobalt Blockchain

**Michelle Jenkins**

Finance Executive, Orion Minerals

**Cecilia Jofre**

Sales Director, Isometrix

**Patrycja Kula-Verster**

Business Development Manager, JSE

**Mogale Mafalo**

Managing Director, Ledima Mining & Resources

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**Gerick Mouton**

Vice President & Executive Head: Capital Projects, Ivanplats

**Matt Mullins**

Director, Tecoma Strategies

**Dalubuhle Ncube**

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**Mikhail Nikomarov**

Head & Co-founder, Bushveld Energy

**Sifiso Nkosi**

Executive Chairperson, Ntuthuko Exploration & Mining

**Sipho Nkosi**

Non-Executive Chairman, Talent 10

**Mashale Phumaphi**

Managing Director, Shumba Energy

**Aleksander Popovic**

Senior Consultant, Cru Group

**Paul Ranamane**

Group Executive Chairman, Opal Mining

**Grant Ramnauth**

Senior Partner, St. James's Place Wealth Management Group

**Allan E Saad**

Consulting Geologist

**Keith Scott**

Chairman, The MSA Group & CEO, Fraser Alexander

**Dr Mike Seeger**

Director, MX Mining Capital Advisors

**Walter Shamu**

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**Dion Shango**

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**Yathin Soni**

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**Bertie Strydom**

Senior Project Development Manager, New Industries, IDC

**Mike Teke**

CEO, Seriti Resources

**Ursula van Eck**

Group CFO, Village Main Reef

**Anthony Viljoen**

CEO, AfriTin Mining

Please refer to our website for up to date speaker information: [www.juniorindaba.com](http://www.juniorindaba.com)

Come and join us at the 2018 Junior Indaba, a vibrant and dynamic forum that is set to address just what 2018 holds for explorers and junior miners in Africa. With recent political changes in South Africa and other African jurisdictions as well as better performing commodity markets, does this herald a new dawn for junior mining companies?

How is the improvement in commodity markets benefiting junior and mid-tier mining companies? Will we see more investment \$\$\$\$ as a result? Where are the new opportunities to be found? These issues will be firmly on the agenda, as will the crucial question of whether improved market sentiment will increase the flow of \$\$\$\$\$ for both exploration and early stage mining projects.

Come and join leading CEOs, entrepreneurs, investors and analysts for lively debates and discussions, gain valuable snapshots of projects and companies as well as insights into commodity market prospects, exploration hot spots and investment opportunities.

Back by popular demand will be Lessons from the Legends, Myth busters and Peter Major's Facts & Fiction!



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[www.juniorindaba.com](http://www.juniorindaba.com)



2017  
Total Attendees

312

Some of the  
Attending Companies

AARD Mining Equipment  
ABSA  
Acrux Resources  
African Mineral Exploration and Development Fund  
African Rainbow Minerals  
African Sun Mining  
African Union Commission  
Alecto Minerals  
Alexkor  
Alphamin Resources  
Andiamo Exploration  
Antofagasta Plc  
Appian Capital  
Botswana Diamonds  
Bureau Veritas Inspectorate Laboratories  
Bushveld Minerals  
Cadiz Corporate Solutions  
Caldas Engineering  
Canadian High Commission Trade Office  
Canyon Coal  
Chamber of Mines of South Africa  
Coinet Minerals  
Concentrate Capital Partners  
CoroCapital  
Craton Capital  
CSA Global  
Deloitte  
Department of Labour  
Department of Mineral Resources  
Department of Public Enterprises

DRA  
DRDGOLD Limited  
Ecsponent Financial Investment Services  
Elemental Minerals  
ENSAfrica  
Equator Drilling  
Era Resources Inc.  
Ernst & Young  
Evolve Executive Search  
EY  
Falcon and Hume Inc  
Fasken Martineau  
Firestone Diamonds  
FLSmith  
Fraser Alexander  
Gold One Management Services  
Grenac SA  
Group Five  
Handa Copper  
Harmony Gold  
Hightower's Diamonds  
Impala Platinum  
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Ivanhoe Mines/Ivanplats  
JSS Empowerment Mining Fund  
Kalagadi Manganese  
Kalahari Resources

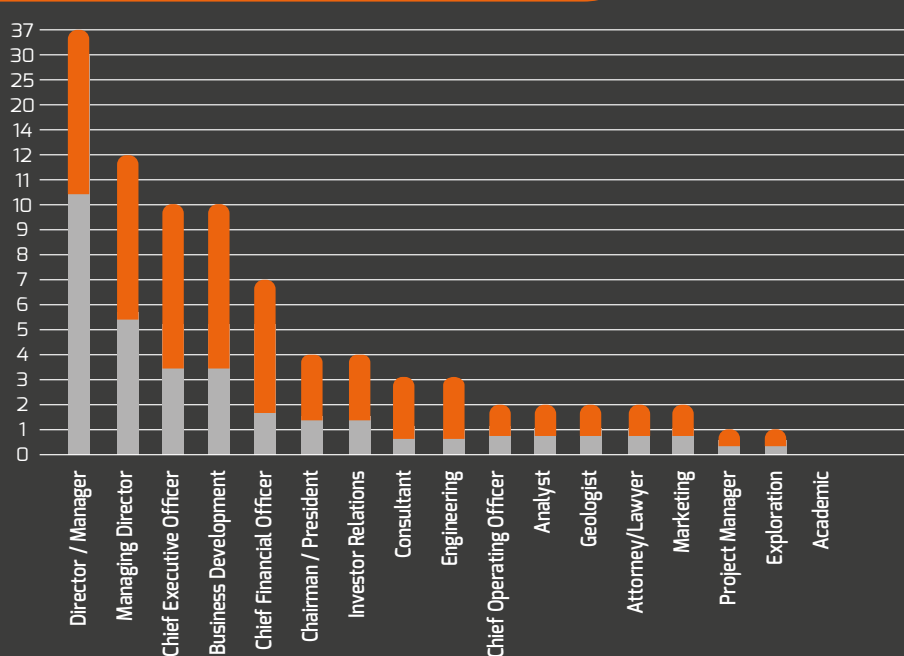
KPMG  
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Stonewall Resources  
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The Federal Republic of Nigeria  
The Mineral Corporation  
The MSA Group  
Tranter Resources  
Traxys Africa  
UBS Investment Bank  
Universal Coal & Energy Holdings  
Vanadium Resources  
Village Main Reef  
Vunani Resources  
Webber Wentzel  
Wescoal Holdings  
Wesizwe Platinum  
Willis Towers Watson  
WorleyParsons/Advisian  
Xtract Resources



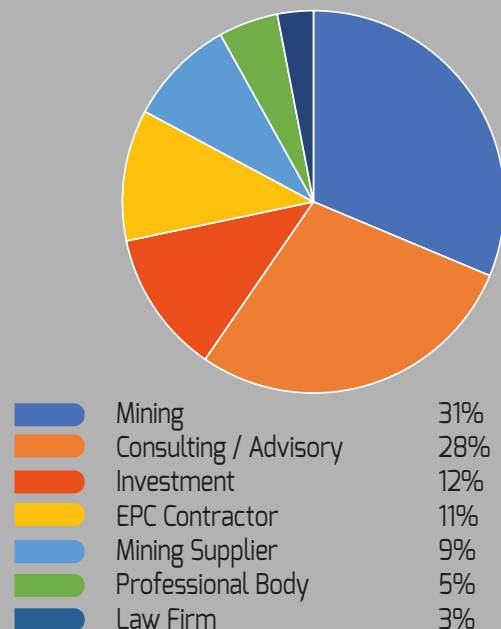
2017  
Job Title Split:

%



2017  
Industry Split

%







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**The Country Club, Johannesburg**

## The 2018 Junior Indaba

\* prices quoted are exclusive of VAT

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