



Junior THE ^ INDABA

2017 JUNIOR INDABA

For explorers, developers and investors in junior mining

7 – 8 June 2017

The Country Club Johannesburg,
1 Napier Road, Auckland Park

Lead Sponsor:



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2017 Junior Indaba Speakers to include....



Bernard Swanepoel
Chair



Mike Teke
Founder and Chairman
of Masimong Group



Dr Mathews Phosa



Daphne Mashile-Nkosi
Executive Chairperson,
Kalagadi Manganese



John Teeling
Executive Chairman,
Botswana Diamonds



Roger Baxter
CEO,
Chamber of Mines



Sacha Backes
Senior Investment Officer,
Mining Investment
Division – Africa,
International
Finance Corporation



Muhammad Saloojee
Head of Tax Africa,
KPMG SA



Paul Miller
Mining Finance,
Corporate and
Investment Banking,
Nedbank Capital



James Campbell
Managing Director,
Botswana Diamonds



Jacinto Rocha
Director,
Mineral Investment
Advisory Services



Fiona Perrott-Humphrey
Adviser, Rothschild
Mining Team,
Rothschild London



Noah Greenhill
Practice Head,
Investor relations,
H+K South Africa



Tony Harwood,
President & CEO,
Montero Mining & Exploration



James Allan
CEO, Sable Metals &
Minerals Limited



Alan Clegg
Chairman,
Shumba Energy



Vuslat Bayoglu
Executive Chairman,
Canyon Coal



Louis Coetze
Chief Executive Officer,
Kibo Mining Company



Tim Williams
Chief Executive Officer,
Andiamo Exploration



Keith Scott
Chairman,
The MSA Group

Please refer to our website for up to date speaker information: www.juniorindaba.com



2017 Junior Indaba Speakers to include....



Piet Viljoen
Chairman,
Regarding Capital
Management (RECM)



Anthony Viljoen
Non-Executive Director,
Bushveld Minerals



Hulme Scholes
Director,
Malan Scholes Inc.



Humphrey Mathe
Chief Executive Officer,
Tranter Resources



Johan Dippenaar
Chief Executive Officer,
Petra Diamonds



Boris Kamstra
Chief Executive Officer,
Alphamin Resources



Ben Jones
Principal Consultant,
CRU



Paul de Kock
Director:
Product Strategy, IsoMetrix



Praveer Tripathi
Senior Vice President,
Atha and Africa Ventures



Ayanda Bam
Executive Chairman,
Kuyasa Mining



John Bristow
Director,
Global Diamond Network



Cobus Loots
Chief Executive Officer,
Pan African Resources



Dion Shango,
Chief Executive Officer,
PwC Southern Africa



Jacob Mothomogolo
Projects Executive,
Wesizwe Platinum



Graham Briggs
Chairman,
Birrell Mining International



Kevin Hodges
Mining Industry Champion,
Metals & Mining,
Industrial Development
Corporation

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2017 Junior Indaba Speakers to include....



Sandra du Toit,
Head: Mining & Metals,
Africa Corporate Finance,
Standard Bank



Vincent Ramokate
Managing Director,
VinMarsh GeoConsultants



Jonathan Veeran
Partner; Deputy Head of
Mining Sector Group,
Webber Wentzel



Tim Clark
Head: Mining Research,
Diversified Mining Analyst,
Standard Bank



Patrycja Kula-Verster
Business Development
Manager, JSE



Otsile Matlou
COO, Practice Integration,
ENSAfrica



Lyndon de Meillon
Owner,
Paleostone Mining



Chris de Vries
Managing Director,
Venmyn Deloitte



Paul Khosolo
Managing Director,
African Sun Mining



Markus Bachmann
Director,
Craton Capital



Craig du Plessis
Director/Partner and Head of
Debt and Equity Capital
Advisory Services, PwC



Vusi Mabena
Executive,
Grenac SA



Peter Major
Director: Mining,
Cadiz Corporate
Solutions



Stuart Ausmeier
Director,
Concentrate Capital Partners



Dr Brendan Clarke
Head of Geology,
The MSA Group



James Lorimer
Shadow Minister of
Mineral Resources,
Democratic Alliance



Denver Dreyer
CEO,
WorleyParsons



Niël Pretorius
Chief Executive Officer,
DRDGOLD

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Programme at glance

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Conference Day One: Wednesday 7th June

09h10 **Chairman's Welcome**
Bernard Swanepoel

09h15 **Opening Keynote Address**
What should SA do to re-establish its relevance to international investors? Can the ANC still do it?
Dr Mathews Phosa

09h45 **Session One:**
Current climate for exploration and junior mining globally and in Africa
Is the recent underperformance of this sector over?
Can we see sustained improvements going forward?
What is the impact of global improvements in commodity prices on exploration work and drilling activity across Africa?
Is there enough confidence to encourage investment?
What investments will be made on the back of improved commodity prices and into which segments? Is this recovery sustainable?

Chair: Dion Shango, PwC Southern Africa CEO

Johan Dippenaar, CEO, Petra Diamonds

Cobus Loots, CEO, Pan African Resources plc

Humphrey Mathe, CEO, Tranter Resources

Niël Pretorius, CEO, DRDGold

Paul Miller, Mining Finance, Corporate & Investment Banking, Nedbank Capital

10h25 **Session Two:**
Development of a competitive regulatory regime for exploration and junior mining
Comparative regulatory regimes across Africa: recent regulatory developments and impacts
Regulatory enablers for a favourable environment with certainty and consistency in application
What are governments and industry stakeholders currently doing to promote exploration and junior mining in their countries and create an environment beneficial to entrepreneurs and conducive to attracting seed capital?
Ensuring an enabling business and regulatory environment, consistent policies
Incentives to attract explorers, investors and junior miners



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What does the newly amended MPRDA mean for exploration?
Top 5 regulatory challenges and possible solutions (legal, tax, environmental)
How can the burden of compliance be minimised for juniors?
Paving the way for a flourishing junior mining sector

Chair: Otsile Matlou, Director, ENSafrica

Muhammad Saloojee, Head of Tax Africa, KPMG SA

Hulme Scholes, Director, Malan Scholes Inc.

Jacinto Rocha, Director, Mineral Investment Advisory Services

Jonathan Veeran, Partner, Deputy Head of Mining Sector Group, Webber Wentzel

James Lorimer, Shadow Minister of Mineral Resources, Democratic Alliance

11h05 Morning refreshments

11h30 **Session Three:**

Exploration watch: Where is the best place to explore and which commodity?

Hot spots for exploration? (opportunities and investment flows?)

Where is the intensity of exploration activity and spend?

Where are the new discoveries?

The case for different commodities [from the perspective of a junior]:

Why Gold? Why Coal? Why Chrome & Ferrochrome? Why Diamonds? Why exotic or specialist commodities?

Chair: Keith Scott, Chairman, The MSA Group

Alan Clegg, Chairman, Shumba Energy

James Allan, CEO, Sable Metals & Minerals Limited

Lyndon de Meillon, Owner, Paleostone Mining

Dr Brendan Clarke, Head of Geology, The MSA Group

12h00 **Session Four:**

My country is sexier than yours! Which countries are getting it right?

Why does one country make more sense as an investment destination than another?

How do country risk and political risk affect the investment decision?

What matters more: the country risk profile or the ore body?

How important is investment in geosciences and geological endowment?

What kind of infrastructure development is needed to support junior mining?



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Challenges faced by companies operating in different countries
Key drivers when comparing different investment destinations in Africa

Chair: **Sacha Backes**, Senior Investment Officer, Mining Investment Division –
Africa, International Finance Corporation

Why Tanzania? **Louis Coetzee**, CEO, Kibo Mining Company

Why Namibia? **Anthony Viljoen**, Non-Executive Director, Bushveld Minerals

Why DRC? **Boris Kamstra**, CEO, Alphamin Resources and Investment Executive, Pangea Exploration

Why Botswana? **Lepate Vincent Ramokate**, Managing Director, VinMarsh GeoConsultants

12h40 **Keynote Address**

Roger Baxter, CEO, Chamber of Mines of South Africa

13h00 Lunch and Networking

14h00 **Session Five:**

Lessons from the Legends!

Hear the unique experiences and top tips for success from some of the legends in the business!

14h00 **Life at "the top" and thereafter!**

Graham Briggs, Chairman, Birrell Mining International

14h25 **From Witbank to Delmas - it's always been coal!**

Ayanda Bam, Executive Chairman, Kuyasa Mining

14h50 **Lessons in raising \$\$\$\$ from a serial mining entrepreneur**

John Teeling, Executive Chairman, Botswana Diamonds

15h20 Afternoon Refreshments

15h50 **Lessons from the Legends continues/...**

15h50 **Discovering that there is life after mining and it's mining!**

Mike Teke, Founder & Chairman, Masimong Group



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16:15 **Stealing the boys' toys from under their noses!**
Daphne Mashile-Nkosi, Executive Chairperson, Kalagadi Manganese

16h45 **Session Six:**

Mythbusters!

Hear some of the prevailing industry myths being argued by respected industry figures, both insightful and controversial!

- i) **Trump will be good for junior mining!**
Peter Major, Director: Mining, Cadiz Corporate Solutions
- ii) **Contractors are the industry's saving grace!**
Paul Khosolo, Managing Director, African Sun Mining
- iii) **Mining executives deserve what they earn!**
Piet Viljoen, Chairman, Regarding Capital Management (RECM)
- iv) **SA's private sector mining companies are fine examples of good disclosure!**
Paul Miller, Mining Finance, Corporate & Investment Banking, Nedbank Capital
- v) **"Law" fare is the future!**
Hulme Scholes, Director, Malan Scholes Inc.

17h30 **"Tjop en dop"- a typical South African braai, drinks and networking**

End of Day One

Conference Day Two: Thursday 8th June

09h00 **Chairman's Welcome**

09h15 **Session One:**

Outlook for Commodities: What's hot and what's not?

Ben Jones, Principal Consultant, CRU (UK)

Followed by a Panel Discussion

Commodity overview: what is the key driver of commodity prices this year?

What will be the best performing commodities in 2017?

What do recovering prices mean for explorers, junior miners and jurisdictions?

Which commodities make sense for juniors and why?

Are the "hot" commodities suited to juniors? Can juniors succeed in any commodity?

What, if anything, limits their suitability?



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Chair: **Sandra du Toit**, Head: Mining & Metals, Africa Corporate Finance, Standard Bank

Ben Jones, Principal Consultant, CRU (UK)

Piet Viljoen, Chairman, Regarding Capital Management (RECM)

Tim Clark, Head: Metals and Mining Research, Global Diversified Mining Analyst, Standard Bank

10h15

Session Two:

Where is the current funding market? How are things shaping up?

Is "alternative funding" the new normal?

What alternative funding/creative funding/smart funding models make sense?

Who is funding and investing? Where, what, how?

What are the best alternative solutions to funding for junior miners?

Chair: **Craig du Plessis**, Director/Partner and Head of Debt and Equity Capital Advisory Services, PwC

John Bristow, Director, Global Diamond Network

Kevin Hodges, Mining Industry Champion, Metals & Mining, IDC

Markus Bachmann, Director, Craton Capital

John Teeling, Executive Chairman, Botswana Diamonds

11h00

Morning Refreshments

11h30

Session Three:

Showcasing junior/mid-tier companies, mining projects and investment opportunities

11h30

The (Revised) Social Contract

Niël Pretorius, CEO, DRDGold

11h45

Shumba Energy: powering the economic future of SADC

Alan Clegg, Chairman, Shumba Energy

12h00

Kibo Mining Company

Louis Coetzee, CEO, Kibo Mining Company plc

12h15

High grade gold mine development

George Jenkins, CEO, Stonewall Mining



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- 12h30 **Major Facts and Fiction!**
Peter Major, Director: Mining, Cadiz Corporate Solutions
- 12h40 Lunch and Networking
- 13h45 **Session Four:**
What makes a project or company investable?
Chair: Chris de Vries, Managing Director, Venmyn Deloitte
Paul de Kock, Director, IsoMetrix
Stuart Ausmeier, Director, Concentrate Capital Partners
Denver Dreyer, CEO, WorleyParsons
- 14h15 **Session Five:**
Showcasing junior/mid-tier companies, mining projects and investment opportunities
- 14h15 **How De Beers gave away a billion dollar asset**
James Campbell, Managing Director, Botswana Diamonds
- 14h30 **Andiamo - Exploring for gold and copper in Eritrea**
Tim Williams, CEO, Andiamo Exploration
- 14h45 **Canyon Coal**
Vuslat Bayoglu, Executive Chairman, Canyon Coal
- 15h00 **Major Facts and Fiction!**
Peter Major, Director: Mining, Cadiz Corporate Solutions
- 15h10 Afternoon Refreshments
- 15h45 **Yzemyn Underground Coal Project**
Praveer Tripathi, Senior Vice President, Atha Africa Ventures
- 16h00 **The struggle of an entrepreneurial miner with reference to Grenac SA**
Vusi Mabena, Executive, Grenac SA



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16h15 **Being a junior miner in the current economy: Wesizwe Platinum's Bakubung Platinum Mine project**

Jacob Mothomogolo, Projects Executive, Wesizwe Platinum

16h30 **Session Six:**

Is now the time to list?

Where to list and why? Which exchange is best for a junior?

What differentiates one exchange from another as a listing destination?

Single or multiple listing?

Why AIM? Why TSX? Why JSE?

Is traditional equity the injection that cures overnight?

Chair: **Noah Greenhill**, Practice Head, Investor relations, H+K South Africa

Patrycja Kula-Verster, Business Development Manager, JSE

Fiona Perrott-Humphrey, Adviser, Rothschild Mining Team, Rothschild London

Tony Harwood, President & CEO, Montero Mining & Exploration

17h00 **Major Facts and Fiction!**

Peter Major, Director: Mining, Cadiz Corporate Solutions

17h15 Chairman's Closing Remarks

End of Conference

If you are an active investor, you are invited to apply to attend the conference on a complimentary basis.

Applications are open on a first-come-first-served basis as spaces are limited.

Please email Stuart@Resources4Africa.com for investor applications.



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2016
Total Attendees

215

Some of the
Attending Companies

Acrux Resources
African Sun Mining
African Union Commission
Alecto Minerals
Amec Foster Wheeler
Appian Capital
Auriant Africa Holdings
Aveng Mining Shafts & Underground
Breeze Court Investment
Bureau Veritas Inspectorate Laboratories
Business Day
Cadiz Corporate Solutions
Canadian High Commission Trade Office
Canyon Coal
Chamber of Mines of South Africa
Cullinan Diamond Mine
Deloitte
Digmin Group
DRA
DRDGOLD
Elemental Minerals
Engineers Without Borders Canada
ENSafrica
Equator Drilling
Era Resources Inc.

Evolve and Partners
EY
Falcon and Hume Inc
Fasken Martineau
Firestone Diamonds
FLSmith
Fraser Alexander
GCS
General Exploration Limited
Geodrill Limited
Global Diamond Network
Gold One Management Services
Group Five Projects
Harmony Gold
Herbert Smith Freehills South Africa
Impala Platinum
Industrial Development Corporation
International Finance Corporation
Investec Asset Management
Ivanhoe Mines/Ivanplats
Kumuka Africa
Letaba Elihle Investments
Mamgwe Mining
Masimong Group
MCC Contract Mining, Plant Leasing &

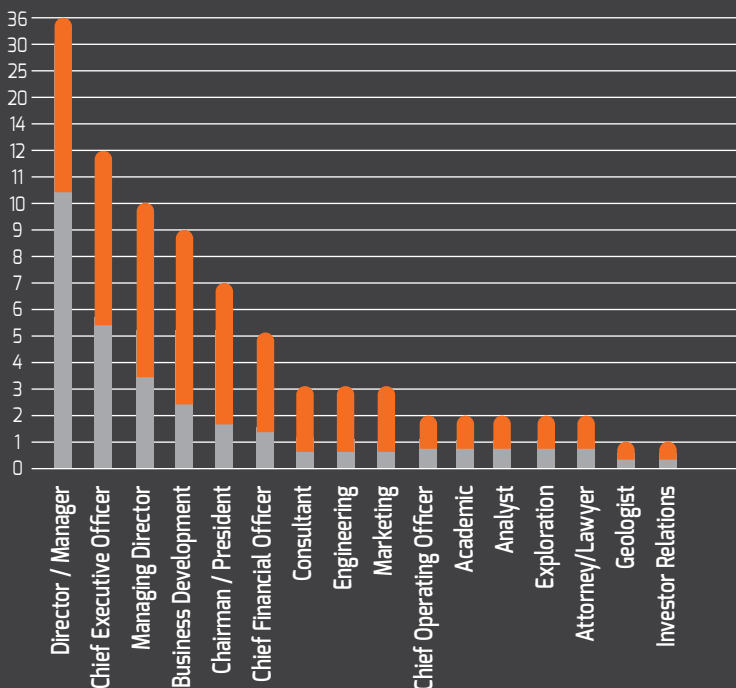
Rental
Merafe Resources
Mergermakert Group
Mingeomet International
Momentum SP Reid Securities
Montero Mining
Nedbank Limited
Oceana Consulting
Pangea Exploration
Petra Diamonds Limited
Phasela Mining
Projects IQ
Public Investment Corporation
PwC
Qinisele Resources
Rand Merchant Bank
Resources for Africa
RMB
Rockwell Diamonds
Roth Investor Relations, USA
Rustenburg Platinum Mine
SA Fluorite
SGS Bateman
Shaft Sinkers Mining Pty Ltd
Shumba Coal

Sibanye Gold
Sishen Iron Ore
Snowden Mining Industry Consultants
SRK Consulting (SA)
Standard Bank
TCG Projects
TEBA Limited
Tenova TAKRAF Africa
Tharisa Minerals
The Auriant Africa Group
The Federal Republic of Nigeria
The Mineral Corporation
The MSA Group
ThyssenKrupp Industrial Solutions South Africa
UBS Investment Bank
Vanadium Resources
Wescoal Holdings
Wesizwe Platinum
Willis Towers Watson
Xcalibar Airborne Geophysics
Xtract Resources



2016
Job Title Split:

%



2016
Industry Split

%





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Mining Services Industry	<input type="checkbox"/>	R9 500

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